# VT Health Care Innovation Project Practice Transformation Work Group Meeting Agenda April 5th, 2016; 10:00 AM to 12:00 PM

AHS - WSOC Oak Conference Room, 280 State Drive, Waterbury, VT

Call-In Number: 1-877-273-4202; Passcode 2252454

Item #	Time Frame	Торіс	Relevant Attachments	Vote To Be Taken
1	10:00 – 10:10	Welcome & Introductions; Approval of Minutes	Attachment 1: March meeting minutes	Yes (approval of
		Deborah Lisi-Baker and Laural Ruggles		minutes)
2	10:10 – 10:30	Accountable Community for Health, Peer Learning Lab Update		
		Heidi Klein		
3	10:30 – 11:30	Integrated Health System Update – All Payer Model and Medicaid Pathway	Attachment 3: All Payer Model and Medicaid Pathway Presentation	
		Michael Costa and Selina Hickman		
4	11:30 - 11:50	<ul> <li>Updates:         <ul> <li>Integrated Communities Care Management Learning Collaborative</li> <li>Core Competency Training</li> </ul> </li> </ul>	Attachment 4: Core Competency Training Update	
		Erin Flynn and Pat Jones		
5	11:50 – 12:00	Wrap-Up and Next Steps; Plans for Next Meeting		

# Attachment 1: March meeting minutes



# Vermont Health Care Innovation Project Practice Transformation Work Group Meeting Minutes

#### **Pending Work Group Approval**

Date of meeting: March 8 2, 2016; 10:00 AM to 12:00 PM; Red Oak Room, State Office Complex, 280 State Drive, Waterbury, VT

Ag	enda Item	Discussion	Next Steps
1.	Welcome,	Deborah Lisi-Baker opened the meeting at 10:03.	
	Introductions	Laural Ruggles was introduced as the new co-chair of the work group!	
	Approval of minutes	Roll call was postponed and taken up later in the meeting and a quorum was present. Sue Aranoff made a motion to approve the minutes of the last meeting by exception; Molly Dugan seconded the motion. The minutes were approved with 1 abstention: Patty Launer.	
2.	Windsor	Care Coordination Presentation	
	Integrated	Jill Lord, RN, MS, Director of Community Health Services, Project Manager Blueprint for Health	
	Communities	Nancy McCullough, RN, MS, CDE, Care Coordinator Mt. Ascutney Physicians Practice	
	Care	I'll I and granned denote the graterials in the granting and let and introduced the grant are of the Window	
	Management	Jill Lord presented from the materials in the meeting packet and introduced the members of the Windsor	
	Learning Collaborative	Community Health Team.	
	Team	She began with the observation that 'care coordination' sounds simple and should be simple, but they're learning	
	Presentation	much work remains to be done. At the center of the care is the Patient – the goal is to improve the quality of care	
		the patient is provided and engage them in the process. This is a transformation in the way that they have	
		traditionally approached the process.	
		Using the judgement and expertise of the team, they identified people that they thought could benefit from	
		improved care coordination and recruited them to participate in the Integrated Communities Care Management	
		Learning Collaborative (ICCMLC). The ICCMLC has provided tools and techniques based on best practices from	

Agenda Item	Discussion	Next Steps
	national experts, and communities have taken these tools and techniques back to the community and tried them	
	out. They started with 6 patients, and will expand over time.	
	They described how the use of these tools has changed the way they approach care coordination – formerly, care coordinators 'in white coats' would have sat across the table from the patient and essentially decided for the patient what is important. Now, using tools like the Camden Cards and Eco-mapping, the patient selects their primary goals and categorizes them in order of importance.	
	They further described the interagency shared care planning process, and gave examples of how tools such as Camden Cards, Eco-Mapping and inter-agency care conferencing assist in gathering information that ultimately is populated in the shared care plan. Examples of these are described on page 32 of the materials packet. Ultimately, these goals represent what the patient feels are important. This process has resulted in a review of items that may have previously not been included in a patient's plan of care, such as financial and insurance goals, which can be significant barriers to obtaining adequate or on-going care. As well, the eco-mapping process allows the patient to explore more deeply a network of supports to include more individuals or agencies that may not have been included before. As well, the Camden Cards have also allowed patients to more clearly define things that are important to them. The group then reviewed two case studies included in the materials packet.  The Windsor team has also identified opportunities for measurement and are working with OneCare to obtain a baseline of the patient panel and then measure again after one year of this kind of care coordination and improved self-management. The relationships that are built within the care team are invaluable, and notably, the sharing of resources across the multiple agencies has resulted in new resources that they previously may not have been aware of. As well, the patient, in having an active role in their care coordination is seeing the value in the process.	
	Dion LaShay conveyed his appreciation of the work. Molly Dugan asked about patients who are not so attached and don't already have a set of care givers around them, how would you choose a lead care coordinator in that case? The answer is that they'd look for any agencies involved with the patient and see who is the person who is able to make the most connections (for example, in the medical home) and often the lead care coordinator becomes very clear. That said, it is typical that the person who does the original outreach may not be best suited as the lead care coordinator, and in that case it can and has changed. For example, they've had a patient chose to change their lead care coordinator to someone at SASH because they have a stronger relationship with them. In both of the examples cited, the patient chose the lead care coordinator themselves.  Kirsten Murphy commented on how important it is to highlight a person's strengths and reflect them in the care plans; in one case, the patient was very smart and technology-savvy; in another case, the patient was able to use	
	his phone and did not hesitate to use it – despite being illiterate, he was able to use his phone to call for help if mail came that he could not read, so he was able to communicate and ask for help when needed.	

Agenda Item	Discussion	Next Steps
3. Regional	Morrisville HSA Medication Reconciliation Initiative	
Blueprint/ACO	Elise McKenna, Blueprint Project Manager, Morrisville HSA	
Committee	Corey Perpall, CHSLV QI Director/CHT Lead	
Presentation:		
Morrisville HSA	Elise McKenna – Blue Print Project manager from Morrisville, presented. The Medication Reconciliation project	
Medication	began in November 2015, building on a prior project done a few years earlier on a smaller scale. The new project	
Reconciliation	idea was to utilize home health home visits and target those patients 65 or older who are being discharged home	
Initiative	from Copley Hospital and live in Lamoille County. Once consent is received, the home health agency is provided	
	with a list of medications from the primary care office, the discharge summary and during a home visit, the lists are compared and medications are reconciled.	
	are compared and medications are reconciled.	
	The project is conducting evaluation based on the following data:	
	Monthly data report by Home Health at UCC meeting	
	Six month review to determine if any patients that received this service had a 30-day readmission	
	Further, Home Health is collecting the following data:	
	Number of patients discharged from Copley Hospital that meet criteria	
	Number of patients refusing the service	
	Number of patients already connected to Home Health	
	Number medication reconciliations with discrepancies	
	<ul> <li>Number of patients who receive the medication reconciliation service that are readmitted to the hospital</li> </ul>	
	Results	
	<ul> <li>58% of patients offered the service have accepted it and have received an in-home medication</li> </ul>	
	reconciliation	
	Out of those patients, 40% have had inconsistencies in their medication lists which needed to be clarified	
	with the Primary Care Practitioner	
	Zero patients who have received this service have been readmitted to Copley Hospital	
	Jackie Majoros asked how they worked through the medication reconciliations and how they were funded; the	
	response was that they also looped back with the primary care physician to make sure the medications were right.	
	The project was funded by CHSLV (the federally qualified health center in Lamoille County) directly from their	
	general fund; if the person was referred to home health, it could also be funded by Medicare or Medicaid, if they	
	qualify.	

Agenda Item	Discussion	Next Steps
	Do you have a sense of the people who accepted the service, what their primary diagnoses were? (CHF, Diabetes, etc?) Not presently, but the home health agency may have that data.	
	Deborah Lisi-Baker asked whether data about the family support situations for those people who accepted the services is being captured. Not that they know of, but perhaps the Home Health agencies may track that as part of their documentation during the home visit.	
	Erin Flynn asked whether the information being gathered as part of the med reconciliation project is being connected back to the shared care plan. Not yet, but it's a good suggestion – it's still in the infancy of the project so this kind of feedback is very helpful to build into the process going forward.	
	Jill Lord commented that medications are always confusing as part of the discharge phone call, and the systematic approach to this is so valuable. Additionally, Sue Aranoff commented that med reconciliation is at the top of the list in falls prevention strategies, and also hospital readmissions. This is an opportunity to improve on a number of health outcomes via one project. It was also part of the Dually Eligible project as a primary goal.	
4. Core	Core Competency Training Update	
Competency Training for Front Line Staff Providing Care Coordination Erin Flynn - DVHA	Erin Flynn provided an update on the Core Competency Training Series. The response has been strong and the training sites have been chosen to try to cover the state as widely as possible. The interest has been so high that an additional session has been scheduled for the Burlington area. The materials packet contains a listing of the whole training schedule and the materials have all be posted to a new page on the VHCIP website, <a href="linked here">linked here</a> .  240 people signed up already; with a waitlist for all locations. Staff is doing everything possible to meet the training needs of all those interested.	
5. Integrated	Update on Learning Collaboratives	
Communities Care Management Learning Collaborative	Pat Jones provided an update on the Integrated Communities Care Management Learning Collaborative First, she observed how inspiring it is to hear about how communities are learning from one another, and the difference it's making in people's lives.	
Pat Jones – GMCB	In February, there was a webinar presented by Gabe Epstein. It was very popular (100+ registrants, with 66 participants – the highest yet!) The webinar reviewed issues around consent that have been on the agenda in the past.	

Agenda Item	Discussion	Next Steps
	The next in person learning sessions are coming up on March 16 <sup>th</sup> and 17 <sup>th</sup> featuring expert faculty Jeanne	
	McAllister, Dr. Jill Rinehart a pediatrician from Burlington, Kristy Trask her care coordination, and Shelly	
	Waterman a parent partner from Hagan, Rinehart and Connolly pediatricians. The focus of the session will be on	
	creating shared plans of care and conducting care conferences. Additional learning sessions are planned for later	
	in the year as well, and the team is currently working to finalize the details for the 4 <sup>th</sup> in person learning sessions	
	on May 24 <sup>th</sup> and 25th. The first cohort will be invited to participate in the webinars and learning sessions; as we'll	
	be developing new content for the end of the collaborative. Pat commended Jenney Samuelson and Erin Flynn for their leadership in the project, as well as the overall team that involves so many folks in the planning process.	
	Laural Ruggles commented that it's been so consistent to hear about the lessons learned and the opportunities, as well as the outcomes.	
	Sue Aranoff asked there is a sense of how similar (or not) the shared care plans are to the one in this materials packet? Laural commented that they generally seem to be very similar in that they contain the same broad	
	categories of information. Pat also commented that the communities have access to the same sets of materials in the Tool-Kit and the fact that communities are all talking together and sharing so the similarities occur	
	inherently. The sharing is occurring organically within the communities.	
6. Next Steps	The next meeting is Tuesday, April 5, 2016, from 10:00 am – 12:00 pm	
	Red Oak Conference Room, 280 State Drive, Waterbury	
	This is in the new State Office Complex	
	·	
	(New Building - the meeting space is located on the 2nd floor above the main entrance)	
	Call-In Number: 1-877-273-4202	
	Conference ID: 2252454	

Member		Member Altern	ate		Tuesday, March 08, 2
First Name	Last Name	First Name	Last Name	Minutes	No who we have a consider the constant of the
Susan	Aranoff	Gabe	Epstein /		AHS - DAIL
		Bard	Hill		AHS - DAIL
		Clare	McFadden		AHS - DAIL
everly	Boget	Peter	Cobb		VNAs of Vermont
everiy	Doget	Michael	Counter		VNA & Hospice of VT & NH
Cathy	Brown	Todd	Bauman		DA - Northwest Counseling and Support Services
		Stephen	Broer		DA - Northwest Counseling and Support Services
Barbara	Cimaglio				AHS - VDH
					Cultural Control CACLUS
/lolly	Dugan 🗸	Stefani	Hartsfield		Cathedral Square and SASH Program
	4	Kim	Fitzgerald		Cathedral Square and SASH Program
ileen	Girling	Heather	Bollman		AHS - DVHA
	1	Jenney	Samuelson $\sqrt{}$		AHS - DVHA - Blueprint
Maura	Graff				Planned Parenthood of Northern New England
Deborah	Lisi-Baker	I I I I I I I I I I I I I I I I I I I			UVM; Co-chair
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Dale	Hackett				Consumer Representative
arah	Jemley	Jane	Catton		Northwestern Medical Center
		Candace	Collins		Northwestern Medical Center
inda	Johnson	Debra	Repice		MVP Health Care
at	Jones	Annie	Paumgarten		GMCB
rinka	Kerr /	Nancy	Breiden 🗸		VLA/Health Care Advocate Project
ackie	Majoros √	Barbara	Prine		VLA/LTC Ombudsman Project
	/	والفصيصي المرا			
oion	LaShay				Consumer Representative
atricia	Launer	Kendall	West	A	Bi-State Primary Care
	- Ludiici				
am	Liss				Statewide Independent Living Council

#### **VHCIP Practice Transformation Work Group Member List**

Tuesday, March 08, 20	Tuesday, March 0		Member Alternate			Member	
	Organization	Minutes	Last Name	First Name	Last Name	First Name	
	OneCare Vermont		Bartling	Emily	Loner	Vicki	
	OneCare Vermont		Crandall	Maura	Beny V	Savan	
	Vermont Information Technology Leaders		Franz	Judith	McIntosh	Kate	
Lebes Astronomy	Brattleboro Memorial Hopsital	8	Burke	Mark	McKellar	Bonnie	
	Vermont Medical Society		Winters	Stephanie	Mongan	Madeleine	
ervices Inc.	VCP - Vermont Council of Developmental an VCP - Washington County Mental Health Ser VCP - HowardCenter for Mental Health		Moulton Simonson	Mary Catherine	Tessler	Julie	
rvices	VCP - Northwest Counseling and Support Ser		Broer	Stephen			
	Rutland Regional Medical Center				Narkewicz	Sarah	
o-chair	Northeastern Vermont Regional Hospital; Co				Ruggles	Laural	
	AHS - DMH AHS - DMH AHS - DMH		Batra Fox Hentcy	Jaskanwar Mourning Kathleen	Singer	Patricia	
	V4A		Hall	Mike	Smith-Dieng	Angela	
	AHS - Central Office AHS - Central Office - DDC		Murphy Wasserman	Kirsten Julie	Skaflestad	Shawn	
	Blue Cross Blue Shield of Vermont		Voci	Teresa	Spence	Audrey-Ann	
	Center for Health and Learning				Tarallo-Falk	JoEllen	
mont	Area Agency on Aging for Northeastern Vern	1			Viles	Lisa	
	VT Developmental Disabilities Council				Murphy	Kirsten	

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Nancy Jill



#### **VHCIP Practice Transformation Work Group**

#### **Attendance Sheet**

Tuesday, March 08, 2016

	E' and Allama	I N	On-mination	Practice
	First Name	Last Name	Organization	Transformation
	Nancy	Abernathy	Learning Collaborative Facilitator	X
2	Peter	Albert /	Blue Cross Blue Shield of Vermont	Χ
3	Susan	Aranoff $\checkmark$	AHS - DAIL	M
4	Debbie	Austin	AHS - DVHA	X
5	Ena	Backus	GMCB	Χ
6	Melissa	Bailey	AHS - DMH	Χ
7	Michael	Bailit	SOV Consultant - Bailit-Health Purchasing	X
8	Susan	Barrett	GMCB	X
9	Emily	Bartling	OneCare Vermont	MA
10	Jaskanwar	Batra	AHS - DMH	MA
11	Todd	Bauman	DA - Northwest Counseling and Support Ser	MA
12	Bob	Bick	DA - HowardCenter for Mental Health	Х
13	Charlie	Biss	AHS - Central Office - IFS / Rep for AHS - DN	Х
14	Beverly	Boget	VNAs of Vermont	М
15	Heather	Bollman	AHS - DVHA	MA
16	Mary Lou	Bolt	Rutland Regional Medical Center	Х
17	Nancy	Breiden	VLA/Disability Law Project	MA
18	Stephen	Broer	DA - Northwest Counseling and Support Ser	MA
19	Stephen	Broer	VCP - Northwest Counseling and Support Se	М
20	Kathy	Brown	DA - Northwest Counseling and Support Ser	M
21	Martha	Buck /	Vermont Association of Hospital and Health	Α
22	Mark	Burke V	Brattleboro Memorial Hopsital	MA
23	Anne	Burmeister	Planned Parenthood of Northern New Engla	Х
24	Dr. Dee	Burroughs-Biron	AHS - DOC	Х
25	Denise	Carpenter	Specialized Community Care	Х
26	Jane	Catton	Northwestern Medical Center	MA

27	Alysia	Chapman	DA - HowardCenter for Mental Health	X
28	Joy	Chilton	Home Health and Hospice	X
29	Amanda	Ciecior	AHS - DVHA	S
30	Barbara	Cimaglio	AHS - VDH	M
31	Peter	Cobb	VNAs of Vermont	MA
32	Candace	Collins	Northwestern Medical Center	MA
33	Amy	Coonradt	AHS - DVHA	S
34	Alicia	Cooper	AHS - DVHA	S
35	Amy	Cooper	HealthFirst/Accountable Care Coalition of t	Х
36	Michael	Counter	VNA & Hospice of VT & NH	M
37	Maura	Crandall	OneCare Vermont	MA
38	Claire	Crisman	Planned Parenthood of Northern New Engla	Α
39	Diane	Cummings	AHS - Central Office	Х
40	Dana	Demartino	Central Vermont Medical Center	Х
41	Steve	Dickens	AHS - DAIL	Χ
42	Molly	Dugan V	Cathedral Square and SASH Program	M
43	Gabe	Epstein V	AHS - DAIL	MA
44	Trudee	Ettlinger	AHS - DOC	Х
45	Klm	Fitzgerald	Cathedral Square and SASH Program	MA
46	Patrick	Flood	CHAC	X
47	Erin	Flynn	AHS - DVHA	S
48	Mourning	Fox	AHS - DMH	MA
	Judith	Franz	Vermont Information Technology Leaders	MA
50	Mary	Fredette	The Gathering Place	Χ
	Aaron	French	AHS - DVHA	Х
52	Meagan	Gallagher	Planned Parenthood of Northern New Engla	X
	Joyce	Gallimore	Bi-State Primary Care/CHAC	X
	Lucie	Garand	Downs Rachlin Martin PLLC	Х
	Christine	Geiler	GMCB	S
56	Eileen	Girling	AHS - DVHA	M
57	Steve	Gordon y	Brattleboro Memorial Hopsital	X
	Maura	Graff	Planned Parenthood of Northern New Engl	M
	Dale	Hackett	Consumer Representative	M
	Mike	Hall	Champlain Valley Area Agency on Aging / C	MA

61	Stefani	Hartsfield	Cathedral Square	MA
62	Carolynn	Hatin	AHS - Central Office - IFS	S
63	Kathleen	Hentcy	AHS - DMH	MA
64	Selina	Hickman	AHS - DVHA	X
65	Bard	Hill	AHS - DAIL	MA
66	Breena	Holmes	AHS - Central Office - IFS	Х
67	Marge	Houy	SOV Consultant - Bailit-Health Purchasing	S
68	Christine	Hughes	SOV Consultant - Bailit-Health Purchasing	S
69	Jay	Hughes	Medicity	Χ
70	Jeanne	Hutchins	UVM Center on Aging	Χ
71	Sarah	Jemley	Northwestern Medical Center	М
- 72	Linda	Johnson	MVP Health Care	М
73	Craig	Jones	AHS - DVHA - Blueprint	X
74	Pat	Jones 🗸	GMCB	М
75	Margaret	Joyal	Washington County Mental Health Services	X
76	Joelle	Judge	UMASS	S
77	Trinka	Kerr	VLA/Health Care Advocate Project	М
78	Sarah	Kinsler	AHS - DVHA	S
79	Tony	Kramer	AHS - DVHA	Χ
80	Sara	Lane	AHS - DAIL	Χ
81	Kelly	Lange	Blue Cross Blue Shield of Vermont	X
82	Dion	LaShay	Consumer Representative	М
83	Patricia	Launer	Bi-State Primary Care	М
84	Deborah	Lisi-Baker V	SOV - Consultant	С
85	Sam	Liss	Statewide Independent Living Council	М
86	Vicki	Loner	OneCare Vermont	М
87	Carole	Magoffin	AHS - DVHA	S
88	Georgia	Maheras V /	AOA	S
89	Jackie	Majoros	VLA/LTC Ombudsman Project	М
90	Carol	Maroni	Community Health Services of Lamoille Vall	X
91	David	Martini	AOA - DFR	X
92	John	Matulis		X
93	James	Mauro	Blue Cross Blue Shield of Vermont	X
94	Lisa	Maynes	Vermont Family Network	X

95	Clare	McFadden	AHS - DAIL	MA
96	Kate	McIntosh	Vermont Information Technology Leaders	M
97	Bonnie	McKellar	Brattleboro Memorial Hopsital	M
98	Elise	McKenna	AHS - DVHA - Blueprint	Χ
99	Jeanne	McLaughlin	VNAs of Vermont	X
100	Darcy	McPherson	AHS - DVHA	Α
101	Madeleine	Mongan	Vermont Medical Society	М
102	Monika	Morse		X
103	Judy	Morton	Mountain View Center	X
104	Mary	Moulton /	VCP - Washington County Mental Health Se	М
105	Kirsten	Murphy	AHS - Central Office - DDC	MA
106	Reeva	Murphy	AHS - Central Office - IFS	Х
107	Sarah	Narkewicz	Rutland Regional Medical Center	М
108	Floyd	Nease	AHS - Central Office	Χ .
109	Nick	Nichols	AHS - DMH	Х
110	Monica	Ogelby	AHS - VDH	Х
111	Miki	Olszewski	AHS - DVHA - Blueprint	Х
112	Jessica	Oski	Vermont Chiropractic Association	Х
113	Ed	Paquin	Disability Rights Vermont	Х
114	Annie	Paumgarten	GMCB	MA
115	Laura	Pelosi	Vermont Health Care Association	Х
116	Eileen	Peltier	Central Vermont Community Land Trust	Х
117	John	Pierce		Х
118	Luann	Poirer	AHS - DVHA	S
119	Rebecca	Porter	AHS - VDH	Х
120	Barbara	Prine	VLA/Disability Law Project	MA
121	Betty	Rambur	GMCB	Х
122	Allan	Ramsay	GMCB	X
123	Paul	Reiss	HealthFirst/Accountable Care Coalition of t	Х
124	Virginia	Renfrew	Zatz & Renfrew Consulting	Х
125	Debra	Repice	MVP Health Care	MA
126	Julie	Riffon	North Country Hospital	Х
127	Laural	Ruggles	Northeastern Vermont Regional Hospital	С
128	Bruce	Saffran	VPQHC - Learning Collaborative Facilitator	Х

129 Jenney	Samuelson	AHS - DVHA - Blueprint	MA
130 Jessica	Sattler	Accountable Care Transitions, Inc.	Χ
131 Rachel	Seelig	VLA/Senior Citizens Law Project	Χ
132 Susan	Shane	OneCare Vermont	Χ
133 Maureen	Shattuck	Springfield Medical Care Systems	X
134 Julia	Shaw	VLA/Health Care Advocate Project	X
135 Miriam	Sheehey	OneCare Vermont	X
136 Catherine	Simonson	VCP - HowardCenter for Mental Health	M
137 Patricia	Singer	AHS - DMH	M
138 Shawn	Skaflestad	AHS - Central Office	М
139 Richard	Slusky	GMCB	Х
140 Pam	Smart	Northern Vermont Regional Hospital	Х
141 Angela	Smith-Dieng 🗸	V4A	M
142 Lily	Sojourner	AHS - Central Office	X
143 Audrey-Ar	nn Spence	Blue Cross Blue Shield of Vermont	M
144 Holly	Stone	UMASS	S
145 Beth	Tanzman	AHS - DVHA - Blueprint	Х
146 JoEllen	Tarallo-Falk	Center for Health and Learning	M
147 Julie	Tessler	VCP - Vermont Council of Developmental a	М
148 Bob	Thorn	DA - Counseling Services of Addison County	X
149 Win	Turner		Х
150 Lisa	Viles	Area Agency on Aging for Northeastern Ver	MA
151 Beth	Waldman	SOV Consultant - Bailit-Health Purchasing	Х
152 Marlys	Waller	DA - Vermont Council of Developmental an	X
153 Nancy	Warner	COVE	Х
154 Julie	Wasserman	AHS - Central Office	S/MA
155 Kendall	West	Bi-State Primary Care/CHAC	MA
156 James	Westrich	AHS - DVHA	S
157 Robert	Wheeler	Blue Cross Blue Shield of Vermont	X
158 Bradley	Wilhelm	AHS - DVHA	S
159 Jason	Williams	UVM Medical Center	X
160 Stephanie	Winters	Vermont Medical Society	MA
161 Jason	Wolstenholme	Vermont Chiropractic Association	X
162 Mark	Young		X

163 Marie	Zura	DA - HowardCenter for Mental Health	Х
***************************************			163

# Attachment 3: All Payer Model and Medicaid Pathway Presentation

# INTEGRATED HEALTH SYSTEM UPDATE ALL PAYER MODEL & MEDICAID PATHWAY

VHCIP PRACTICE TRANSFORMATION WORK GROUP

APRIL 5, 2016

# Medicaid Pathway: Payment and Delivery System Reform Continuous Cycle

## **Key questions for today?**

- 1. What is the all payer model?
- 2. What is the Medicaid Pathway?
- 3. How does the State pivot from idea to action?
  - a) Project plan
  - b) Stakeholder engagement
- 4. How do we know if this is working for SOV? Providers?
- 5. What are we missing?

# One Goal, Two Projects

#### **Big Goal:**

Integrated health system able to achieve the triple aim

- ✓ Improve patient experience of care
- ✓ Improving the health of populations
- ✓ Reduce per capita cost

# Implementing Next Generation ACO Type Capitated Payment Model:

Way to pursue goal of integrated system for certain services and providers.

Implementation led by DVHA with support from others.

#### **Medicaid Pathway:**

Task of pursuing goal of integrated system for services not subject to financial caps of all-payer model.

AHS led project that interacts with ongoing AHS reform efforts and SIM.

**CRITICAL TAKE-AWAY:** Implementation of a Medicaid Next-Gen ACO that provides a sub-set of Medicaid services and is subject to financial caps is only one piece of the all-payer model and envisioned delivery system reforms.



# **All-Payer Model**

- An all-payer model is an agreement between the State and the Center for Medicare and Medicaid Services (CMS) that allows Vermont to explore new ways of financing and delivering health care.
- The all-payer model enables the three main payers of health care in Vermont – Medicaid, Medicare, and commercial insurance, to pay for health care differently than through fee-for-service reimbursement.

# Why Pay Differently Than Fee-for-Service?

- Health care cost growth is not sustainable.
- Health care needs have evolved since the fee-for-service system was established more than fifty years ago.
  - More people are living today with multiple chronic conditions.
  - CDC reports that treating chronic conditions accounts for 86% of our health care costs.
  - Fee-for-service reimbursement is a barrier for providers trying to coordinate patient care and to promote health.
    - Care coordination and health promotion activities are not rewarded by fee-for-service compensation structure.

# **How Do We Pay Differently in APM?**

- The federal government has created programs that encourage the use of **Accountable Care Organizations** (ACOs).
- The federal Next Generation ACO program allows ACOs to be paid an all-inclusive population-based payment for each Medicare beneficiary attributed to the ACO. CMS will allow ACOs some flexibility in certain payment rules in exchange for accepting this new type of payment.
- Health care providers' participation in ACOs is voluntary; the ACO must be attractive to providers and offer an alternative health care delivery model that is appealing enough to join.

# Goals of a Transformative All-Payer Model

- Improve experience of care for patients
- Improve access to primary, preventive services
- Reward high value care
- Construct a highly integrated system
- Empower provider-led health care delivery change
- Control the rate of growth in total health care expenditures
- Align measures of health care quality and efficiency across health care system

#### Can We Get There?

- Vermont has all-payer reforms in place today
  - Shared Savings Program (SSP) for Accountable Care Organizations (ACOs)
    - Medicare offers a SSP for ACOs
    - Commercial SSP Standards
    - Medicaid SSP Standards
  - The Blueprint for Health
    - Medicare participates through a demonstration waiver
    - Commercial participation
    - Medicaid participation
- Fee-For-Service is still the underlying payment mechanism in these models



## **Vermont's Proposed Term Sheet**

- The term sheet includes all of the basic legal, policy, and enforcement provisions that would be in a Model Agreement.
- In some cases, terms refer to appendices which will have greater technical detail or to processes that will occur during 2016.

	Term	
1.	Legal Authority	
2.	Performance Period	
3.	Medicare Beneficiary Protections	
4.	Medicare Basic Payment Waivers	
5.	Medicare Innovation Waivers	
6.	Infrastructure Payment Waivers	
7.	Fraud and Abuse Waivers	
8.	Request for Additional Waivers	
9.	Revocation of Waivers	
10.	All-Payer Rate Setting System	
11.	Provider Participation in Alternative Payment	
12.	Regulated Services	
13.	Financial Targets	
14.	Quality Monitoring and Reporting	
<b>15.</b>	Data Sharing	
16.	All Payer Model Evaluation	
17.	Modification	
18.	Termination and Corrective Action Triggers	



# **Steps Toward an APM**

Develop All-Payer Model and Financial Targets

Create Standards for Accountable Care Organization Program

Exercise GMCB Rate and Regulatory Authority

Attain Quality Improvement and Cost Control



## **Next Steps**

- Assess and Evaluate All-Payer Model Proposal
  - Taking all points of view into consideration, the Green Mountain Care Board and the Agency of Administration must independently assess the potential of the all-payer model to build a system that offers the right incentives and rewards providers for delivering on the promise of integrated, coordinated, high quality care.
- Based on evaluation of term sheet,
  - Continue negotiations with CMS on All-Payer Model
  - If Vermont decides the final agreement is not better than today's system, it can end the negotiation with CMS.
  - Similarly, if CMS is not satisfied that the overall proposal meets its policy and financial goals, it can decline to enter into the agreement.

## **Medicaid Pathway**

#### What is it?

- It refers to several critical ideas:
  - There is payment and delivery system reform that must happen alongside the all-payer model (APM) regulated revenue/cap conversation.
  - There is a process for Medicaid providers to engage in with the State alongside the APM regulated revenue/cap conversation.
  - This process is led by AHS-Central Office in partnership with the Agency of Administration and includes Medicaid service providers who provide services that are not included in the initial APM implementation, such as LTSS, Mental Health, substance abuse services and others.
  - The Medicaid Pathway advances payment and delivery system reform for services not subject to the additional caps and regulation required by the APM. The goal is alignment of payment and delivery principles that support a more integrated system of care.



#### Medicaid Pathway: Payment and Delivery System Reform Continuous Cycle

SOV Task: What do we want out of payment and delivery system reform given the facts as we know them today?

Evaluate payment models

Provider(s) Task: What do we want out of payment and delivery system reform given the facts as we know them today?

Implement new payment models

Assessing provider readiness for new payment models:

Provider readiness review and evaluation

Develop new payment models for providers:

Version 1: Paid by

Medicaid

Version 2: Paid by ACO

Version 3: Paid by both

# Current Medicaid APM payment reform efforts

**ACO** 

Medicaid Pathway Medicaid Pathway Medicaid Pathway

**TBD** 

#### **DVHA**

 Traditional Medicaid-Medicare Part A & B equivalent services

ACO attributed providers

#### **DMH**

Specialized MH services and providers

#### DAIL

Specialized
 Disability and
 LTSS and
 providers

#### VDH- ADAP

Specialized SA services and providers

#### Other Dept's

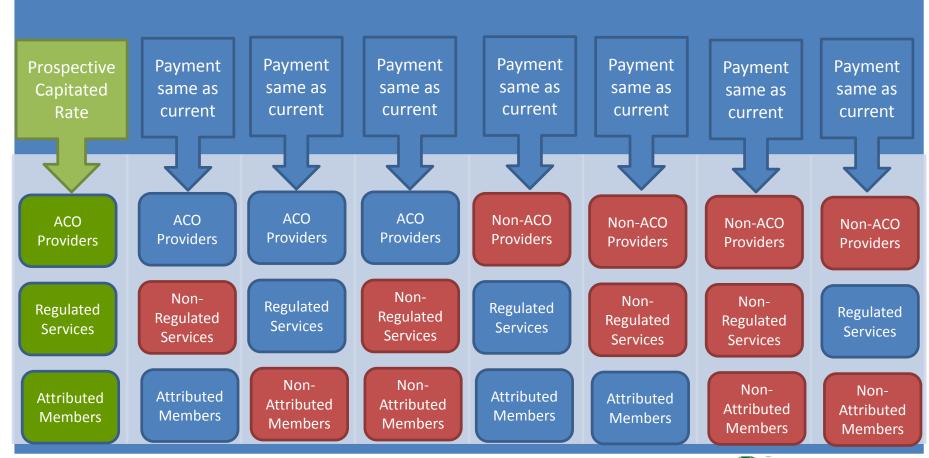
- DCF: Child
   Development
   & Family
   Service
   Programs
- VDH: Maternal and Child Health Programs

**Integrating Family Services** 



# DVHA and the Medicaid Pathway

DVHA is implementing a new payment model that impacts some, but not all, providers, services and members.



# Medicaid Pathway Principles and Goals

#### **Ensure Access to Care for Consumers with Special Health Needs**

- Access to Care includes availability of high quality services as well as the sustainability of specialized providers
- Ensure the State's most vulnerable populations have access to comprehensive care

#### **Promote Person and/or Family Centered Care**

- Person and/or Family Centered includes supporting a full continuum of traditional and nontraditional Medicaid services based on individual and/or family treatment needs and choices
- Service delivery should be coordinated across all systems of care (physical, behavioral and mental health and long term services and supports)

#### **Ensure Quality and Promote Positive Health Outcomes**

- Quality Indicators should utilize a broad measures that include structure, process and experience
  of care measures
- Positive Health Outcomes include measures of independence (e.g., employment and living situation) as well as traditional health scores (e.g., assessment of functioning and condition specific indicators)

#### **Ensure the Appropriate Allocation of Resources and Manage Costs**

 Financial responsibility, provider oversight and policy need to be aligned to mitigate the potential for unintended consequences of decisions in one area made in isolation of other factors

#### Create a Structural Framework to Support the Integration of Services

- Any proposed change should be goal directed and promote meaningful improvement
- Departmental structures must support accountability and efficiency of operations at both the State and provider level
- Short and long term goals aligned with current Health Care Reform effort

# Medicaid Pathway Process

#### **Delivery System Transformation (Model of Care)**

- What will providers be doing differently?
- What is the scope of the transformation?
- How will transformation support integration?

#### Payment Model Reform (Reimbursement Method, Rate Setting)

- What is the best reimbursement method to support the Model of Care (e.g. fee for service, case rate, episode of care, capitated, global payment)?
- Rate setting to support the model of care, control State cost and support beneficiary access to care
- Incentives to support the practice transformation

#### Quality Framework (including Data Collection, Storage and Reporting)

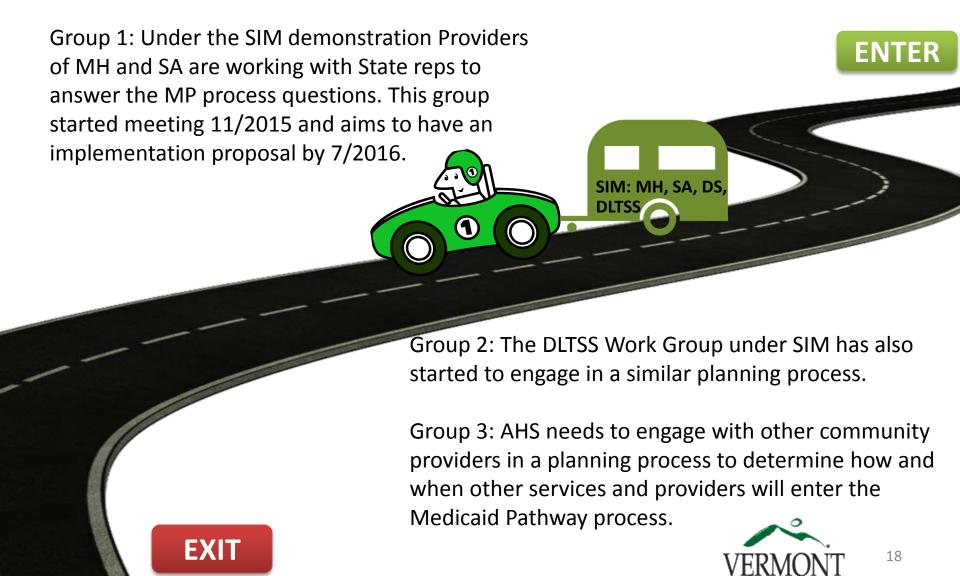
 What quality measures will mitigate any risk inherent in preferred reimbursement model (e.g. support accountability and program integrity); allow the State to assess provider transformation (e.g. structure and process); and assure beneficiaries needs are met?

#### **Outcomes**

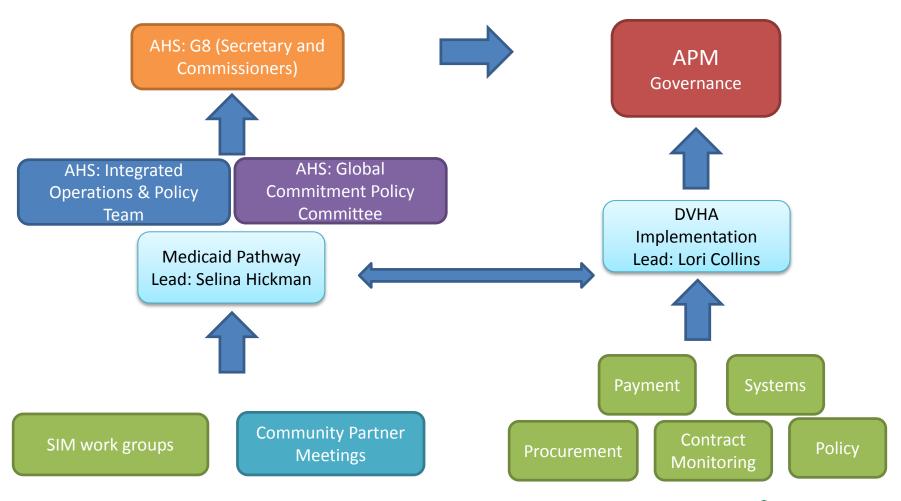
Is anyone better off?

#### Readiness, Resources and Technical Assistance

# Who is on the Medicaid Pathway?



# Medicaid Pathway DRAFT Governance



### Resource Slide: Key Terms and Concepts

- All-payer model: catch all term to describe (1) an agreement with CMS that waives federal laws so that (2) Medicare will pay a capitated payment to an ACO for hospital and physician services in exchange for (3) a State commitment to meet financial targets and quality goals. The State would then (4) align commercial insurers and Medicaid to pay the ACO the same way as Medicare.
- Next Generation: a Medicare ACO program that offers several waivers and four payment models, including a capitated payment. Next Generation provides the programmatic base for the all-payer model.
- Regulated revenue: the covered services and revenue within the all-payer model and subject to the financial and quality targets.
- Medicare infrastructure waivers a fancy way of saying that we are asking Medicare to (1) keep making Blueprint payments, (2) expand SASH, and (3) invest in Hub and Spoke.
- <u>All-payer financial targets</u>: Limitation on spending for services and spending inside the all-payer model. The target is 3.5% and ceiling 4.3%. These numbers are limits, not guaranteed annual revenue increases to providers participating in the model. The State proposed a floor as well, a minimum rate of Medicare growth. This protects the State against unexpectedly low Medicare growth.
- Medicaid Pathway: a process through which AHS advances payment and delivery system reform outside of the additional caps and regulation required by the APM. The goal is alignment of payment and delivery principles that support a more integrated system of care



## Attachment 4: Core Competency Training Update

# Core Competency Training for Front Line Care Coordination Staff

Practice Transformation Work Group Update April 5<sup>th</sup>, 2016



### **Background:**

- Participants in the Integrated Communities Care Management Learning Collaborative (ICCMLC) expressed the need for training on key core competencies related to delivering person-directed care coordination as part of an integrated care team.
- DLTSS work group members identified the need for training on key core competencies highlighted in the "Disability Awareness Briefs" <a href="http://healthcareinnovation.vermont.gov/node/863">http://healthcareinnovation.vermont.gov/node/863</a>
- Care Models and Care Management Work Group Members, DLTSS Work Group Members, and ICCMLC participants provided input on desired training curriculum, which was incorporated into a Training RFP.



### **Background (cont'd):**

- After a competitive bidding process, two apparently successful awardees have been selected and contract negotiation is nearing completion.
- Two organizations will deliver a comprehensive training series:
  - Primary Care Development Corporation (<a href="http://www.pcdc.org/">http://www.pcdc.org/</a>), is a nonprofit organization dedicated to expanding and transforming primary care in underserved communities. PCDC will provide training on core competencies related to care coordination and care management.
  - The Vermont Developmental Disabilities Council (http://www.ddc.vermont.gov/) is a state-wide board that works to increase public awareness about critical issues affecting people with developmental disabilities and their families. VTDDC and its partners, including Green Mountain Self Advocates, Vermont Family Network, and Vermont Federation of Families for Children's Mental Health, will provide training on core competencies related to working with individuals with DLTSS needs.

### **Overview of Training Opportunities:**

- 34 separate training events to be offered between March and December 2016 as part of a robust training curriculum.
- 240 training spots available for a 6 day core training series on care coordination and disability awareness offered in three training locations (Burlington, Waterbury/Montpelier, and Brattleboro) beginning on March 29<sup>th</sup> – 31<sup>st</sup>.
- Additional training opportunities for a smaller subset of participants include: Advanced Care Coordination Training, Care Coordination for Managers and Supervisors Training, and Train-the-Trainer Training.
- Interest has been strong! All training sites are currently at maximum capacity, including the addition of a second training section in Burlington.



## Care Coordination Fundamentals Training for Front-Line Care Managers <sup>5</sup> In-Person Training #1

#### **AGENDA**

8:30 AM - 9:00 AM	Registration		
9:00 AM - 9:15 AM	Welcome and Opening Remarks		
9:15 AM - 10:30 AM	Roles and responsibilities of staff who provide care coordination		
10:30 AM - 10:45 AM	Mid-Morning Break		
10:45 AM - 11:45 PM	How care coordination is related to patient navigation		
11:45 PM - 1:00 PM	Lunch		
1:00 PM – 2:30 PM	Typical care coordination services		
2:30 PM – 2:45 PM	Mid-Afternoon Break		
2:45 PM – 4:00 PM	Qualities and skills needed by staff members providing care coordination		

Closing Remarks and Preview of Next Session

4:00 PM - 4:15 PM

### Vermont Health Care Innovation Project Core Competency Training Series 2016 Schedule of Training Events

Training Event	Tentative Date & Location	Tentative Curriculum Modules				
6 Day "Core" Training Series (Participants are strongly encouraged to attend all 6 days of core training)						
Day 1: Introductory Care  Coordination Training, Part 1	3/29/2016: Burlington, Main Street Landing 3/30/2016: Waterbury, State Office Complex 3/31/2016: Brattleboro, Elks Lodge	<ul> <li>Roles and responsibilities of staff who provide care coordination</li> <li>How care coordination is related to patient navigation</li> <li>Typical care coordination services</li> <li>Qualities and skills needed by staff members providing care coordination</li> </ul>				
Day 2: Disability Awareness Training, Part 1	4/22/2016: Brattleboro, TBD  4/25/2016: Montpelier, Capitol Plaza Hotel  4/26/2016: Burlington, Main Street Landing	<ul> <li>Introduction to disability awareness</li> <li>Disability and wellness</li> <li>Person Centered Care</li> </ul>				
Day 3: Introductory Care  Coordination Training, Part 2	5/17/2016: Montpelier, Capitol Plaza Hotel 5/18/2016: Burlington, Main Street Landing 5/19/2016: Brattleboro, TBD	<ul> <li>Communication skills</li> <li>Bias, culture and values</li> <li>Accessing community and social supports</li> <li>Transitions of care, home visits, and supporting care givers</li> </ul>				
Day 4: Disability Awareness Training, Part 2	6/17/2016: Burlington, Main Street Landing 6/22/2016: Waterbury, State Office Complex 6/23/2016: Brattleboro, TBD	<ul> <li>Universal design/accessibility</li> <li>Communication and interaction</li> <li>Tools for improved communication</li> <li>Cultural competence</li> <li>Facilitating inclusive and accessible training</li> </ul>				



## Vermont Health Care Innovation Project Core Competency Training Series 2016 Schedule of Training Events (cont'd)

	<u> </u>	
Day 5: Introductory Care Coordination  Training, Part 3	7/19/2016: Burlington, Main Street Landing 7/20/2016: Montpelier, Capitol Plaza Hotel 7/21/2016: Brattleboro, TBD	<ul> <li>Development and implementation of care plans</li> <li>Motivational Interviewing</li> <li>Health coaching</li> <li>Professional boundaries</li> </ul>
Day 6: Disability Awareness Training, Part 3	9/14/2016: Montpelier, Capitol Plaza Hotel 9/16/2016: Burlington, Main Street Landing 9/28/2016: Brattleboro, TBD	<ul> <li>Transition from pediatric to adult care</li> <li>Sexuality and reproductive health</li> <li>Trauma-informed care</li> </ul>
Webinar Series (5 one-hour webinars will offer supplemental content to 6-day core training series)	Webinar 1: April, date TBD Webinar 2: June, date TBD Webinar 3: August, date TBD Webinar 4: October, date TBD Webinar 5: December, date TBD	<ul> <li>Using data to identify people needing services</li> <li>Principles of person centeredness</li> <li>Care coordination by phone</li> <li>Coordinating care for patients with specific chronic conditions such as DM, HTN, heart disease, asthma, and HIV and mental illnesses</li> <li>Navigating the insurance system</li> <li>Risk stratifying patient panels</li> </ul>
Burlington "Section 2" (In response to a greater than anticipated level of interest at the Burlington training site, a second section of 60 participants was added.)	Day 1: April 27 <sup>th</sup> , 2016 Day 2: June 16 <sup>th</sup> , 2016 Day 3: August 17 <sup>th</sup> , 2016 Day 4: August 18 <sup>th</sup> , 2016 Day 5: August 19 <sup>th</sup> , 2016 Day 6: September 27 <sup>th</sup> , 2016	A note about the Burlington Training Section 2 schedule: Due to trainer availability, Section 2 training content is not offered in the same order as the Section 1 content. Training days 3, 4 and 5 correspond with Introductory Care Coordination training and will be offered on three consecutive days in August. Training days 1, 2 and 6 correspond with Disability Awareness training and will be offered in April, June, and September.

## Vermont Health Care Innovation Project Core Competency Training Series 2016 Schedule of Training Events (cont'd)

Supplemental Training Opportunities				
Advanced Care Coordination  Training	9/20-9/21/2016: Montpelier, Capitol Plaza Hotel			
<u>Care Coordination for Managers</u> <u>&amp; Supervisors</u>	10/27/2016: Montpelier, Capitol Plaza Hotel	<ul> <li>Handling large case loads</li> <li>Risk stratification</li> <li>Supervision of staff</li> <li>Setting up training systems</li> <li>Working effectively with leadership and physicians</li> <li>Identifying and serving as a lead care coordinator</li> </ul>		
Train the Trainer Training Workshop	11/15-11/16/2016: Montpelier, Capitol Plaza Hotel	<ul> <li>Preparing to facilitate group care management/coordination training</li> <li>Framing topics to clarify roles of front line care managers</li> <li>Best practices for facilitating group discussions and activities</li> <li>Facilitating discussions about controversial or challenging topics</li> <li>Managing conflict and multiple opinions among participants</li> <li>Facilitating role play activities for motivational interviewing, health coaching, and communication skills</li> </ul>		



### **Questions?**

 Please contact Holly Stone at holly.stone@partner.Vermont.gov with any follow up questions, and be sure to check out the VHCIP Core Competency Training Website for evolving information on this series including agendas, trainer bios, and schedules: http://healthcareinnovation.vermont.gov/nod

