

AMENDMENT

It is agreed between the State of Vermont, Department of Vermont Health Access (hereinafter called "State") and Bailit Health Purchasing, LLC (hereinafter called "Contractor") with principal place of business at Needham, MA that the contract dated March 27, 2014 is to be amended February 1, 2017 as follows:

1. By striking out on page 1, item #4, of the Base agreement and as amended by Amendment #4 on page 1, and substituting in lieu thereof the following revised item #4:

4. Contract Term. The period of Contractor's performance shall begin on **March 27, 2014** and end on **June 30, 2017**.

Work performed between **February 1, 2017** and the signing or execution of this amendment that is in conformity with Attachment A shall be billed under this agreement. This amended agreement has an effective date that is an earlier date than the date on which it is signed by the parties. The effective date of this amended agreement shall be February 1, 2017 and end on June 30, 2017. All terms and conditions described in this amended agreement shall apply to any and all services performed for or on behalf of the State. The Contractor agrees that by submitting invoices, bills, or otherwise seeking compensation for services performed prior to the finalization of this amended agreement or signing of this amended agreement, Contractor is agreeing to and reaffirming the application of all terms of this amended agreement to that period and to that work. Contractor further agrees to defend, indemnify, and hold the State harmless for any claim, dispute, non-contractual cost or charge, or any liability whatsoever, whether in law, equity, or otherwise, which arises from or is connected to the work performed prior to the execution of this amended agreement. Contractor further agrees that these terms apply regardless of whether the work is accepted by the State, and regardless of whether payment is issued by the State to the Contractor for the work in question.

2. By striking out on page 1, item #8, of the Base agreement and as amended by Amendment #4 on page 1, and substituting in lieu thereof the following revised item #8:

8. Attachments. This contract consists of 65 pages including the following attachments, which are incorporated herein:

- Attachment A – Scope of Work to be Performed
- Attachment B – Payment Provisions
- Attachment C – Standard State Provisions: For Grants and Contracts
- Attachment D – Modifications of Customer Provisions of Attachment C or Attachment F
- Attachment E – Business Associate Agreement
- Attachment F – Standard State Provisions: AHS Customary Contract Provisions
- Appendix I – Required Forms
- Exhibit A – Approved Task Orders Under the Agreement

The order of precedence of documents shall be as follows:

- 1). This document
- 2). Attachment D - Modifications of Customer Provisions of Attachment C or Attachment F
- 3). Attachment C – Standard State Provisions: For Grants and Contracts
- 4). Attachment A – Scope of Work to be Performed
- 5). Attachment B – Payment Provisions
- 6). Attachment E – Business Associate Agreement

- 7). Attachment F – Standard State Provisions: AHS Customary Contract Provisions
- 8). Appendix I – Required Forms
- 9). Exhibit A – Approved Task Orders Under the Agreement

3. Attachment A: By striking out Section 10 of the Base agreement and as amended by Amendment #4 on page 1, and substituting in lieu thereof with the following revised version Section 10:

10. Task Orders:

All work must be reviewed and accepted by the State Authorized Representative(s) in the form of a task order *before* the Contractor shall submit an invoice to the State. Changes to a Task Order shall be accomplished by written modification as agreed to by both parties listed below and will be reflected in a new Task Order.

In compliance with the State of Vermont Bulletin 3.5 Procurement and Contracting Procedures, Section IX: Contract Drafting, Subsection A 8, all approved Task Orders under this agreement have been compiled and are incorporated into this agreement by execution of this amendment, see Exhibit A – Approved Task Orders Under this Agreement,

Task order shall be submitted to the following State Authorized Representatives:

Alicia Cooper
Healthcare Project Director
Vermont Health Care Innovation Project
alicia.cooper@vermont.gov
802-879-0129

Karen Sinor
Contracts & Grants Administrator
Department of Vermont Health Access
karen.sinor@vermont.gov
802-241-0252

4. Attachment A: By striking out *Subcontractor Requirements* Section 18 of the Base agreement and as amended in Amendment #4 on page 2, and substituting in lieu the following revised version Section 18:

18. Subcontractor Requirements:

Per Attachment C, Section 19 if the Contractor chooses to subcontract work under this agreement, the Contractor must first fill out and submit the Subcontractor Compliance Form (Appendix I – Required Forms) in order to seek approval from the State prior to signing an agreement with a third party. Upon receipt of the Subcontractor Compliance Form, the State shall review and respond within five (5) business days. A fillable PDF version of this Subcontractor Compliance Form is available upon request from the DVHA (Department of Vermont Health Access) Business Office. Under no circumstance shall the Contractor enter into a sub-agreement without prior authorization from the State. The Contractor shall submit the Subcontractor Compliance Form to:

Karen Sinor, Contracts & Grants Administrator
Department of Vermont Health Access
karen.sinor@vermont.gov
802-241-0252

Should the status of any third party or Subrecipient change, the Contractor is responsible for updating the State within fourteen (14) days of said change.

5. **Attachment B: By replacing in its entirety from the Base agreement and as amended by Amendment #4 on page 3, with the following revised version:**

**ATTACHMENT B
PAYMENT PROVISIONS**

The maximum dollar amount payable under this agreement is not intended as any form of a guaranteed amount. The Contractor will be paid for products or services actually performed as specified in Attachment A up to the maximum allowable amount specified in this agreement. State of Vermont payment terms are Net 30 days from date of invoice, payments against this contract will comply with the State's payment terms. The payment schedule for delivered products, or rates for services performed, and any additional reimbursements, are included in this attachment. Work performed between February 1, 2017 and the signing or execution of this amendment that is in conformity with Attachment A may be billed under this agreement. The following provisions specifying payments are:

1. This contract is funded by federal grants and is subject to federal approval by the Centers for Medicare and Medicaid Innovation (CMMI). No reimbursement shall be provided under this agreement without federal approval for the task, service, or product for which reimbursement is claimed. The maximum amount payable under this contract for services and expenses shall not exceed \$1,230,272. The base amount awarded under this agreement was \$190,000 which was later increased to the current amount of \$1,230,272. Funding approvals for the years 2015 through 2017 are listed below:
 - a. In August, 2015 federal approval obtained for the time period of January 1, 2015 through December 31, 2015 in the amount of \$424,006.
 - b. In January, 2016 federal approval was obtained for the time period of January 1, 2016 through June 30, 2016 in the amount of \$255,080.
 - c. The Contractor shall be reimbursed for up to the amount of \$10,080 for pre-approved travel for each of the following performance periods: January 2015 – June 2015, July 2015 – December 2015, January 2016 – June 2016, and July 2016 – December 2016.
 - d. In May, 2016 funding in an amount to be determined will be sought for performance period 3, which begins July 1, 2016. Contractor may not begin year three, beginning July 1, 2016 and ending June 30, 2017, without written authorization from the State of Vermont. Approval for year three funding is contingent upon CMMI authorization.
2. Contractor's hourly rate is inclusive of all direct costs, but is *exclusive* of travel. The State shall pay the Contractor at the following rates for the period of performance of March 27, 2014 – March 31, 2016:

<u>Key Personnel</u>	<u>Title</u>	<u>Hourly Rate</u>
Michael Bailit	President	\$ 239.00
Mary Beth Dyer	Senior Consultant	\$ 239.00
Beth Waldman	Senior Consultant	\$ 239.00
Richard Goldstein	Senior Consultant	\$ 250.00

Marge Houy	Senior Consultant	\$ 214.00
Erin Taylor	Senior Consultant	\$ 152.00
Megan Burns	Senior Consultant	\$ 152.00
Gabe Verzino	Senior Consultant	\$ 152.00
Michael Joseph	Senior Consultant	\$ 152.00
Margaret Trinity	Senior Consultant	\$ 152.00

The State shall pay the Contractor at the following rates for the period of performance of April 1, 2016 – June 30, 2017:

<u>Title</u>	<u>Hourly Rate</u>
President	\$ 239.00
Senior Consultant 4	\$ 250.00
Senior Consultant 3	\$ 239.00
Senior Consultant 2	\$ 214.00
Senior Consultant 1	\$ 152.00

Contractor shall include name, title, hours worked, and associated rate for all services performed on each invoice.

The Contractor may add or subtract key personnel with prior written approval from the State. The Contractor must provide an updated rate card to the State in order to obtain this approval. All key personnel shall be paid at the rates provided above.

Work product and Deliverable Acceptance / Remediation

All work products (deliverables) are subject to review and approval by the State before being accepted. Any work product deemed unacceptable by the State will be subject to revision by the Contractor based upon a Remediation Plan that the State and the Contractor will develop. The State may also require a remediation plan to address the Contractor's failure or reasonably foreseeable failure to meet the timelines or due dates defined for any work product, reporting, or deliverables under this contract or a task order.

Work product may be deemed unacceptable by the State if it fails to meet the acceptance criteria listed in the task order. If there are no acceptance criteria specified, work product may be deemed unacceptable for any reason at the State's sole discretion, including failure to meet performance measures and failure to follow State direction and input.

Notwithstanding Items 1 and 2 of this Attachment B, work required under a remediation plan will be performed at no additional charge, or at a discounted rate agreed to by the State at its sole discretion. The State may require under a remediation plan the commitment of additional resources as necessary to ensure full and timely completion of deliverables and/or remediation activities.

3. No benefits or insurance will be reimbursed by the State.
4. **Travel.** The Contractor may bill for travel related to this contract that has been expressly approved by the State in writing in advance of travel.

- a. At least seven (7) days prior to the anticipated date of travel; the Contractor must submit a request in writing to the State authorized representative referenced in your agreement to seek approval from the State for any travel paid for under this agreement. *Under no circumstance shall the contractor travel without prior authorization from the State.*
 - b. All travel mileage and associated travel expenses shall not exceed the State approved mileage rates at the time at which the expense occurred, see Appendix I – Required Forms: Travel and Expense Form for State current mileage reimbursement rates.
 - c. This agreement required that the Contractor submit to the Contract Administrator a copy of the Contractor’s Travel Policies no later than 30 days after contract execution. The Contractor is required to submit to the State any amendment, revision, or update to their Travel Policy within 30 days of the date of such revision.
 - d. Travel expenses will be reimbursed up to the amount of \$40,320 for the full contract term (\$10,080 per performance period listed above, see Section 1c.) based on the following estimates:
 1. For 2015 Mileage: Round Trip (RT) @\$.575/mile for mileage to Colchester, Williston and Montpelier, the three rotated meeting locations of the all-payer waiver work group.
 2. For 2016 Mileage: Round Trip (RT) @\$.545/mile mileage to Colchester, Williston and Montpelier, the three rotated meeting locations of the all-payer waiver work group.
 3. For 2017 Mileage: Round Trip (RT) @\$.535/mile mileage to Colchester, Williston and Montpelier, the three rotated meeting locations of the all-payer waiver work group.
 4. Lodging and Accommodation: Actual Cost Incurred
 5. Per Diem Maximum: State Approved per Diem Rates
 6. Tolls and Parking: Actual Cost Incurred
5. Contractor bills monthly for work done each month, there are no monthly minimums or maximums. If Contractor doesn’t do any work in a given month, the State shall not be charged.
6. **Invoices.** All requests for reimbursements shall be made using the Invoice – Contract/Grant Agreements form attached, see Appendix I – Required Forms, or a similar format agreed upon by the State and Contractor. All payments are subject to payment terms of Net 30 days. The Contractor shall submit invoices to the State monthly. The Contractor shall only submit invoices for deliverables that have been approved by the State Program Manager. The Contractor shall submit each invoice along with the paid subcontractor invoice as supporting documentation for all reimbursed payments.

Payments and/or reimbursement for travel, lodging, training/registration and other approved expenses shall only be issued after all supporting documentation and receipts are received and accepted by the State. Invoices with such expenses shall be accompanied by a Travel and Expense Form, see Appendix I: Required Forms.

Invoices should reference this contract number, contain a unique invoice number, and current date of submission. Invoices should be submitted electronically with all other reports to:

Karen Sinor, Contracts & Grants Administrator
Business Office, Contracting Unit
Department of Vermont Health Access
Karen.Sinor@vermont.gov

6. Attachment C: By replacing in its entirety with the following approved version dated 7/1/2016:

**ATTACHMENT C
CUSTOMARY PROVISIONS FOR CONTRACTS AND GRANTS**

1. Definitions: For purposes of this Attachment, "Party" shall mean the Contractor, Grantee or Subrecipient, with whom the State of Vermont is executing this Agreement and consistent with the form of the Agreement. "Agreement" shall mean the specific contract or grant to which this form is attached.

2. Entire Agreement: This Agreement, whether in the form of a Contract, State Funded Grant, or Federally Funded Grant, represents the entire agreement between the parties on the subject matter. All prior agreements, representations, statements, negotiations, and understandings shall have no effect.

3. Governing Law, Jurisdiction and Venue; No Waiver of Jury Trial: This Agreement will be governed by the laws of the State of Vermont. Any action or proceeding brought by either the State or the Party in connection with this Agreement shall be brought and enforced in the Superior Court of the State of Vermont, Civil Division, Washington Unit. The Party irrevocably submits to the jurisdiction of this court for any action or proceeding regarding this Agreement. The Party agrees that it must first exhaust any applicable administrative remedies with respect to any cause of action that it may have against the State with regard to its performance under the Agreement.

Party agrees that the State shall not be required to submit to binding arbitration or waive its right to a jury trial.

4. Sovereign Immunity: The State reserves all immunities, defenses, rights or actions arising out of the State's sovereign status or under the Eleventh Amendment to the United States Constitution. No waiver of the State's immunities, defenses, rights or actions shall be implied or otherwise deemed to exist by reason of the State's entry into this Agreement.

5. No Employee Benefits For Party: The Party understands that the State will not provide any individual retirement benefits, group life insurance, group health and dental insurance, vacation or sick leave, workers compensation or other benefits or services available to State employees, nor will the state withhold any state or federal taxes except as required under applicable tax laws, which shall be determined in advance of execution of the Agreement. The Party understands that all tax returns required by the Internal Revenue Code and the State of Vermont, including but not limited to income, withholding, sales and use, and rooms and meals, must be filed by the Party, and information as to Agreement income will be provided by the State of Vermont to the Internal Revenue Service and the Vermont Department of Taxes.

6. Independence: The Party will act in an independent capacity and not as officers or employees of the State.

7. Defense and Indemnity: The Party shall defend the State and its officers and employees against all third party claims or suits arising in whole or in part from any act or omission of the Party or of any agent of the Party in connection with the performance of this Agreement. The State shall notify the Party in the event of any such claim or suit, and the Party shall immediately retain counsel and otherwise provide a complete defense against the entire claim or suit. The State retains the right to participate at its own expense in the defense of any claim. The State shall have the right to approve all proposed settlements of such claims or suits. In the event the State withholds approval to settle any such claim, then the Party shall proceed with the defense of the claim but under those circumstances, the Party's indemnification obligations shall be limited to the amount of the proposed settlement initially rejected by the State.

After a final judgment or settlement the Party may request recoupment of specific defense costs and may file suit in Washington Superior Court requesting recoupment. The Party shall be entitled to recoup costs only upon a showing that such costs were entirely unrelated to the defense of any claim arising from an act or omission of the Party in connection with the performance of this Agreement.

The Party shall indemnify the State and its officers and employees in the event that the State, its officers or employees become legally obligated to pay any damages or losses arising from any act or omission of the Party or an agent of the Party in connection with the performance of this Agreement.

The Party agrees that in no event shall the terms of this Agreement nor any document required by the Party in connection with its performance under this Agreement obligate the State to defend or indemnify the Party or otherwise be liable for the expenses or reimbursement, including attorneys' fees, collection costs or other costs of the Party except to the extent awarded by a court of competent jurisdiction.

8. Insurance: Before commencing work on this Agreement the Party must provide certificates of insurance to show that the following minimum coverages are in effect. It is the responsibility of the Party to maintain current certificates of insurance on file with the State through the term of the Agreement. No warranty is made that the coverages and limits listed herein are adequate to cover and protect the interests of the Party for the Party's operations. These are solely minimums that have been established to protect the interests of the State.

Workers Compensation: With respect to all operations performed, the Party shall carry workers' compensation insurance in accordance with the laws of the State of Vermont. Vermont will accept an out-of-state employer's workers' compensation coverage while operating in Vermont provided that the insurance carrier is licensed to write insurance in Vermont and an amendatory endorsement is added to the policy adding Vermont for coverage purposes. Otherwise, the party shall secure a Vermont workers' compensation policy, if necessary to comply with Vermont law.

General Liability and Property Damage: With respect to all operations performed under this Agreement, the Party shall carry general liability insurance having all major divisions of coverage including, but not limited to:

Premises - Operations

Products and Completed Operations

Personal Injury Liability

Contractual Liability

The policy shall be on an occurrence form and limits shall not be less than:

\$1,000,000 Each Occurrence

\$2,000,000 General Aggregate

\$1,000,000 Products/Completed Operations Aggregate

\$1,000,000 Personal & Advertising Injury

Automotive Liability: The Party shall carry automotive liability insurance covering all motor vehicles, including hired and non-owned coverage, used in connection with the Agreement. Limits of coverage shall not be less than \$500,000 combined single limit. If performance of this Agreement involves construction, or the transport of persons or hazardous materials, limits of coverage shall not be less than \$1,000,000 combined single limit.

Additional Insured. The General Liability and Property Damage coverages required for performance of this Agreement shall include the State of Vermont and its agencies, departments, officers and employees as Additional Insureds. If performance of this Agreement involves construction, or the transport of persons or hazardous materials, then the required Automotive Liability coverage shall include the State of Vermont and its agencies, departments, officers and

employees as Additional Insureds. Coverage shall be primary and non-contributory with any other insurance and self-insurance.

Notice of Cancellation or Change. There shall be no cancellation, change, potential exhaustion of aggregate limits or non-renewal of insurance coverage(s) without thirty (30) days written prior written notice to the State.

9. Reliance by the State on Representations: All payments by the State under this Agreement will be made in reliance upon the accuracy of all representations made by the Party in accordance with the Contract, including but not limited to bills, invoices, progress reports and other proofs of work.

10. False Claims Act: The Party acknowledges that it is subject to the Vermont False Claims Act as set forth in 32 V.S.A. § 630 *et seq.* If the Party violates the Vermont False Claims Act it shall be liable to the State for civil penalties, treble damages and the costs of the investigation and prosecution of such violation, including attorney's fees, except as the same may be reduced by a court of competent jurisdiction. The Party's liability to the State under the False Claims Act shall not be limited notwithstanding any agreement of the State to otherwise limit Party's liability.

11. Whistleblower Protections: The Party shall not discriminate or retaliate against one of its employees or agents for disclosing information concerning a violation of law, fraud, waste, abuse of authority or acts threatening health or safety, including but not limited to allegations concerning the False Claims Act. Further, the Party shall not require such employees or agents to forego monetary awards as a result of such disclosures, nor should they be required to report misconduct to the Party or its agents prior to reporting to any governmental entity and/or the public.

12. Federal Requirements Pertaining to Grants and Subrecipient Agreements:

A. Requirement to Have a Single Audit: In the case that this Agreement is a Grant that is funded in whole or in part by federal funds, the Subrecipient will complete the Subrecipient Annual Report annually within 45 days after its fiscal year end, informing the State of Vermont whether or not a Single Audit is required for the prior fiscal year. If a Single Audit is required, the Subrecipient will submit a copy of the audit report to the granting Party within 9 months. If a single audit is not required, only the Subrecipient Annual Report is required.

For fiscal years ending before December 25, 2015, a Single Audit is required if the subrecipient expends \$500,000 or more in federal assistance during its fiscal year and must be conducted in accordance with OMB Circular A-133. For fiscal years ending on or after December 25, 2015, a Single Audit is required if the subrecipient expends \$750,000 or more in federal assistance during its fiscal year and must be conducted in accordance with 2 CFR Chapter I, Chapter II, Part 200, Subpart F. The Subrecipient Annual Report is required to be submitted within 45 days, whether or not a Single Audit is required.

B. Internal Controls: In the case that this Agreement is a Grant that is funded in whole or in part by Federal funds, in accordance with 2 CFR Part II, §200.303, the Party must establish and maintain effective internal control over the Federal award to provide reasonable assurance that the Party is managing the Federal award in compliance with Federal statutes, regulations, and the terms and conditions of the award. These internal controls should be in compliance with guidance in "Standards for Internal Control in the Federal Government" issued by the Comptroller General of the United States and the "Internal Control Integrated Framework", issued by the Committee of Sponsoring Organizations of the Treadway Commission (COSO).

C. Mandatory Disclosures: In the case that this Agreement is a Grant funded in whole or in part by Federal funds, in accordance with 2CFR Part II, §200.113, Party must disclose, in a timely manner, in writing to the State, all violations of Federal criminal law involving fraud, bribery, or gratuity violations potentially affecting the Federal award. Failure to make required disclosures may result in the imposition of sanctions which may include disallowance of costs incurred, withholding of payments, termination of the Agreement, suspension/debarment, etc.

13. Records Available for Audit: The Party shall maintain all records pertaining to performance under this agreement. "Records" means any written or recorded information, regardless of physical form or characteristics, which is produced or acquired by the Party in the performance of this agreement. Records produced or acquired in a machine readable electronic format shall be maintained in that format. The records described shall be made available at reasonable times during the period of the Agreement and for three years thereafter or for any period required by law for inspection by any authorized representatives of the State or Federal Government. If any litigation, claim, or audit is started before the expiration of the three-year period, the records shall be retained until all litigation, claims or audit findings involving the records have been resolved.

14. Fair Employment Practices and Americans with Disabilities Act: Party agrees to comply with the requirement of 21 V.S.A. Chapter 5, Subchapter 6, relating to fair employment practices, to the full extent applicable. Party shall also ensure, to the full extent required by the Americans with Disabilities Act of 1990, as amended, that qualified individuals with disabilities receive equitable access to the services, programs, and activities provided by the Party under this Agreement.

15. Set Off: The State may set off any sums which the Party owes the State against any sums due the Party under this Agreement; provided, however, that any set off of amounts due the State of Vermont as taxes shall be in accordance with the procedures more specifically provided hereinafter.

16. Taxes Due to the State:

- A. Party understands and acknowledges responsibility, if applicable, for compliance with State tax laws, including income tax withholding for employees performing services within the State, payment of use tax on property used within the State, corporate and/or personal income tax on income earned within the State.
- B. Party certifies under the pains and penalties of perjury that, as of the date the Agreement is signed, the Party is in good standing with respect to, or in full compliance with, a plan to pay any and all taxes due the State of Vermont.
- C. Party understands that final payment under this Agreement may be withheld if the Commissioner of Taxes determines that the Party is not in good standing with respect to or in full compliance with a plan to pay any and all taxes due to the State of Vermont.
- D. Party also understands the State may set off taxes (and related penalties, interest and fees) due to the State of Vermont, but only if the Party has failed to make an appeal within the time allowed by law, or an appeal has been taken and finally determined and the Party has no further legal recourse to contest the amounts due.

17. Taxation of Purchases: All State purchases must be invoiced tax free. An exemption certificate will be furnished upon request with respect to otherwise taxable items.

18. Child Support: (Only applicable if the Party is a natural person, not a corporation or partnership.) Party states that, as of the date the Agreement is signed, he/she:

- A. is not under any obligation to pay child support; or
- B. is under such an obligation and is in good standing with respect to that obligation; or
- C. has agreed to a payment plan with the Vermont Office of Child Support Services and is in full compliance with that plan.

Party makes this statement with regard to support owed to any and all children residing in Vermont. In addition, if the Party is a resident of Vermont, Party makes this statement with regard to support owed to any and all children residing in any other state or territory of the United States.

19. Sub-Agreements: Party shall not assign, subcontract or subgrant the performance of this Agreement or any portion thereof to any other Party without the prior written approval of the State. Party shall be responsible and liable to the State for all acts or omissions of subcontractors and any other person performing work under this Agreement pursuant to an agreement with Party or any subcontractor.

In the case this Agreement is a contract with a total cost in excess of \$250,000, the Party shall provide to the State a list of all proposed subcontractors and subcontractors' subcontractors, together with the identity of those subcontractors' workers compensation insurance providers, and additional required or requested information, as applicable, in accordance with Section 32 of The Vermont Recovery and Reinvestment Act of 2009 (Act No. 54).

Party shall include the following provisions of this Attachment C in all subcontracts for work performed solely for the State of Vermont and subcontracts for work performed in the State of Vermont: Section 10 ("False Claims Act"); Section 11 ("Whistleblower Protections"); Section 14 ("Fair Employment Practices and Americans with Disabilities Act"); Section 16 ("Taxes Due the State"); Section 18 ("Child Support"); Section 20 ("No Gifts or Gratuities"); Section 22 ("Certification

Regarding Debarment"); Section 23 ("Certification Regarding Use of State Funds"); Section 31 ("State Facilities"); and Section 32 ("Location of State Data").

20. No Gifts or Gratuities: Party shall not give title or possession of anything of substantial value (including property, currency, travel and/or education programs) to any officer or employee of the State during the term of this Agreement.

21. Copies: Party shall use reasonable best efforts to ensure that all written reports prepared under this Agreement are printed using both sides of the paper.

22. Certification Regarding Debarment: Party certifies under pains and penalties of perjury that, as of the date that this Agreement is signed, neither Party nor Party's principals (officers, directors, owners, or partners) are presently debarred, suspended, proposed for debarment, declared ineligible or excluded from participation in federal programs, or programs supported in whole or in part by federal funds.

Party further certifies under pains and penalties of perjury that, as of the date that this Agreement is signed, Party is not presently debarred, suspended, nor named on the State's debarment list at: <http://bgs.vermont.gov/purchasing/debarment>

23. Certification Regarding Use of State Funds: In the case that Party is an employer and this Agreement is a State Funded Grant in excess of \$1,001, Party certifies that none of these State funds will be used to interfere with or restrain the exercise of Party's employee's rights with respect to unionization.

24. Conflict of Interest: Party shall fully disclose, in writing, any conflicts of interest or potential conflicts of interest.

25. Confidentiality: Party acknowledges and agrees that this Agreement and any and all information obtained by the State from the Party in connection with this Agreement are subject to the State of Vermont Access to Public Records Act, 1 V.S.A. § 315 et seq.

26. Force Majeure: Neither the State nor the Party shall be liable to the other for any failure or delay of performance of any obligations under this Agreement to the extent such failure or delay shall have been wholly or principally caused by acts or events beyond its reasonable control rendering performance illegal or impossible (excluding strikes or lock-outs) ("Force Majeure"). Where Force Majeure is asserted, the nonperforming party must prove that it made all reasonable efforts to remove, eliminate or minimize such cause of delay or damages, diligently pursued performance of its obligations under this Agreement, substantially fulfilled all non-excused obligations, and timely notified the other party of the

likelihood or actual occurrence of an event described in this paragraph.

27. Marketing: Party shall not refer to the State in any publicity materials, information pamphlets, press releases, research reports, advertising, sales promotions, trade shows, or marketing materials or similar communications to third parties except with the prior written consent of the State.

28. Termination: In addition to any right of the State to terminate for convenience, the State may terminate this Agreement as follows:

- A. Non-Appropriation:** If this Agreement extends into more than one fiscal year of the State (July 1 to June 30), and if appropriations are insufficient to support this Agreement, the State may cancel at the end of the fiscal year, or otherwise upon the expiration of existing appropriation authority. In the case that this Agreement is a Grant that is funded in whole or in part by federal funds, and in the event federal funds become unavailable or reduced, the State may suspend or cancel this Grant immediately, and the State shall have no obligation to pay Subrecipient from State revenues.
- B. Termination for Cause:** Either party may terminate this Agreement if a party materially breaches its obligations under this Agreement, and such breach is not cured within thirty (30) days after delivery of the non-breaching party's notice or such longer time as the non-breaching party may specify in the notice.
- C. No Implied Waiver of Remedies:** A party's delay or failure to exercise any right, power or remedy under this Agreement shall not impair any such right, power or remedy, or be construed as a waiver of any such right, power or remedy. All waivers must be in writing:

29. Continuity of Performance: In the event of a dispute between the Party and the State, each party will continue to perform its obligations under this Agreement during the resolution of the dispute until this Agreement is terminated in accordance with its terms.

30. Termination Assistance: Upon nearing the end of the final term or termination of this Agreement, without respect to cause, the Party shall take all reasonable and prudent measures to facilitate any transition required by the State. All State property, tangible and intangible, shall be returned to the State upon demand at no additional cost to the State in a format acceptable to the State.

31. State Facilities: If the State makes space available to the Party in any State facility during the term of this Agreement for purposes of the Party's performance under this Agreement, the Party shall only use the space in accordance with all policies and procedures governing access to and use of State facilities which shall be made available upon request. State facilities will be made available to Party on an "AS IS, WHERE IS" basis, with no warranties whatsoever.

32. Location of State Data: No State data received, obtained, or generated by the Party in connection with performance under this Agreement shall be processed, transmitted, stored, or transferred by any means outside continental United States, except with the express written permission of the State.

(End of Standard Provisions REVISED JULY 1, 2016)

7. Attachment D: By inserting Attachment D into the agreement:

**ATTACHMENT D
MODIFICATION OF CUSTOMARY PROVISIONS
OF
ATTACHMENT C OR ATTACHMENT F**

1. **The insurance requirements contained in Attachment C, Section 8 are hereby modified to add the following:**

Professional Liability: Before commencing work on this Agreement and throughout the term of this Agreement, the Party shall procure and maintain professional liability insurance for any and all services performed under this Agreement, with minimum coverage of **\$1,000,000** per occurrence, and **\$3,000,000** aggregate.

Party shall name the State of Vermont and its officers and employees as additional insureds for liability arising out of this Agreement.

2. **Reasons for Modification(s):**

Professional Liability: The revised version of Attachment C, effective July 1, 2016 does not specify limits for professional liability coverage. The base agreement included professional liability limits that need to be included in this agreement.

APPROVAL:

e-Signed by James Blum
on 2017-02-28 14:01:14 GMT

ASSISTANT ATTORNEY GENERAL

DATE: February 28, 2017

*State of Vermont – Attachment D
Revised AHS – 10-30-2010*

7. **Attachment F: By replacing in its entirety with the following approved version dated 12/31/2016:**

**Attachment F
AGENCY OF HUMAN SERVICES' CUSTOMARY CONTRACT/GRANT PROVISIONS**

1. **Definitions:** For purposes of this Attachment F, the term "Agreement" shall mean the form of the contract or grant, with all of its parts, into which this Attachment F is incorporated. The meaning of the term "Party" when used in this Attachment F shall mean any named party to this Agreement *other than* the State of Vermont, the Agency of Human Services (AHS) and any of the departments, boards, offices and business units named in this Agreement. As such, the term "Party" shall mean, when used in this Attachment F, the Contractor or Grantee with whom the State of Vermont is executing this Agreement. If Party, when permitted to do so under this Agreement, seeks by way of any subcontract, sub-grant or other form of provider agreement to employ any other person or entity to perform any of the obligations

of Party under this Agreement, Party shall be obligated to ensure that all terms of this Attachment F are followed. As such, the term "Party" as used herein shall also be construed as applicable to, and describing the obligations of, any subcontractor, sub-recipient or sub-grantee of this Agreement. Any such use or construction of the term "Party" shall not, however, give any subcontractor, sub-recipient or sub-grantee any substantive right in this Agreement without an express written agreement to that effect by the State of Vermont.

2. **Agency of Human Services:** The Agency of Human Services is responsible for overseeing all contracts and grants entered by any of its departments, boards, offices and business units, however denominated. The Agency of Human Services, through the business office of the Office of the Secretary, and through its Field Services Directors, will share with any named AHS-associated party to this Agreement oversight, monitoring and enforcement responsibilities. Party agrees to cooperate with both the named AHS-associated party to this contract and with the Agency of Human Services itself with respect to the resolution of any issues relating to the performance and interpretation of this Agreement, payment matters and legal compliance.
3. **Medicaid Program Parties** (*applicable to any Party providing services and supports paid for under Vermont's Medicaid program and Vermont's Global Commitment to Health Waiver*):

Inspection and Retention of Records: In addition to any other requirement under this Agreement or at law, Party must fulfill all state and federal legal requirements, and will comply with all requests appropriate to enable the Agency of Human Services, the U.S. Department of Health and Human Services (along with its Inspector General and the Centers for Medicare and Medicaid Services), the Comptroller General, the Government Accounting Office, or any of their designees: (i) to evaluate through inspection or other means the quality, appropriateness, and timeliness of services performed under this Agreement; and (ii) to inspect and audit any records, financial data, contracts, computer or other electronic systems of Party relating to the performance of services under Vermont's Medicaid program and Vermont's Global Commitment to Health Waiver. Party will retain for ten years all documents required to be retained pursuant to 42 CFR 438.3(u).

Subcontracting for Medicaid Services: Notwithstanding any permitted subcontracting of services to be performed under this Agreement, Party shall remain responsible for ensuring that this Agreement is fully performed according to its terms, that subcontractor remains in compliance with the terms hereof, and that subcontractor complies with all state and federal laws and regulations relating to the Medicaid program in Vermont. Subcontracts, and any service provider agreements entered into by Party in connection with the performance of this Agreement, must clearly specify in writing the responsibilities of the subcontractor or other service provider and Party must retain the authority to revoke its subcontract or service provider agreement or to impose other sanctions if the performance of the subcontractor or service provider is inadequate or if its performance deviates from any requirement of this Agreement. Party shall make available on request all contracts, subcontracts and service provider agreements between the Party, subcontractors and other service providers to the Agency of Human Services and any of its departments as well as to the Center for Medicare and Medicaid Services.

Medicaid Notification of Termination Requirements: Party shall follow the Department of Vermont Health Access Managed-Care-Organization enrollee-notification requirements, to include the requirement that Party provide timely notice of any termination of its practice.

Encounter Data: Party shall provide encounter data to the Agency of Human Services and/or its departments and ensure further that the data and services provided can be linked to and supported by enrollee eligibility files maintained by the State.

Federal Medicaid System Security Requirements Compliance: Party shall provide a security plan, risk assessment, and security controls review document within three months of the start date of this Agreement (and update it annually

thereafter) in order to support audit compliance with 45 CFR 95.621 subpart F, *ADP System Security Requirements and Review Process*.

4. **Workplace Violence Prevention and Crisis Response** (*applicable to any Party and any subcontractors and sub-grantees whose employees or other service providers deliver social or mental health services directly to individual recipients of such services*):

Party shall establish a written workplace violence prevention and crisis response policy meeting the requirements of Act 109 (2016), 33 VSA §8201(b), for the benefit of employees delivering direct social or mental health services. Party shall, in preparing its policy, consult with the guidelines promulgated by the U.S. Occupational Safety and Health Administration for *Preventing Workplace Violence for Healthcare and Social Services Workers*, as those guidelines may from time to time be amended.

Party, through its violence protection and crisis response committee, shall evaluate the efficacy of its policy, and update the policy as appropriate, at least annually. The policy and any written evaluations thereof shall be provided to employees delivering direct social or mental health services.

Party will ensure that any subcontractor and sub-grantee who hires employees (or contracts with service providers) who deliver social or mental health services directly to individual recipients of such services, complies with all requirements of this Section.

5. **Non-Discrimination:**

Party shall not discriminate, and will prohibit its employees, agents, subcontractors, sub-grantees and other service providers from discrimination, on the basis of age under the Age Discrimination Act of 1975, on the basis of handicap under section 504 of the Rehabilitation Act of 1973, on the basis of sex under Title IX of the Education Amendments of 1972, and on the basis of race, color or national origin under Title VI of the Civil Rights Act of 1964. Party shall not refuse, withhold from or deny to any person the benefit of services, facilities, goods, privileges, advantages, or benefits of public accommodation on the basis of disability, race, creed, color, national origin, marital status, sex, sexual orientation or gender identity as provided by Title 9 V.S.A. Chapter 139.

No person shall on the grounds of religion or on the grounds of sex (including, on the grounds that a woman is pregnant), be excluded from participation in, be denied the benefits of, or be subjected to discrimination, to include sexual harassment, under any program or activity supported by State of Vermont and/or federal funds.

Party further shall comply with the non-discrimination requirements of Title VI of the Civil Rights Act of 1964, 42 USC Section 2000d, et seq., and with the federal guidelines promulgated pursuant to Executive Order 13166 of 2000, requiring that contractors and subcontractors receiving federal funds assure that persons with limited English proficiency can meaningfully access services. To the extent Party provides assistance to individuals with limited English proficiency through the use of oral or written translation or interpretive services, such individuals cannot be required to pay for such services.

6. **Employees and Independent Contractors:**

Party agrees that it shall comply with the laws of the State of Vermont with respect to the appropriate classification of its workers and service providers as “employees” and “independent contractors” for all purposes, to include for purposes related to unemployment compensation insurance and workers compensation coverage, and proper payment and reporting of wages. Party agrees to ensure that all of its subcontractors or sub-grantees also remain in

legal compliance as to the appropriate classification of “workers” and “independent contractors” relating to unemployment compensation insurance and workers compensation coverage, and proper payment and reporting of

wages. Party will on request provide to the Agency of Human Services information pertaining to the classification of its employees to include the basis for the classification. Failure to comply with these obligations may result in termination of this Agreement.

7. **Data Protection and Privacy:**

Protected Health Information: Party shall maintain the privacy and security of all individually identifiable health information acquired by or provided to it as a part of the performance of this Agreement. Party shall follow federal and state law relating to privacy and security of individually identifiable health information as applicable, including the Health Insurance Portability and Accountability Act (HIPAA) and its federal regulations.

Substance Abuse Treatment Information: Substance abuse treatment information shall be maintained in compliance with 42 C.F.R. Part 2 if the Party or subcontractor(s) are Part 2 covered programs, or if substance abuse treatment information is received from a Part 2 covered program by the Party or subcontractor(s).

Protection of Personal Information: Party agrees to comply with all applicable state and federal statutes to assure protection and security of personal information, or of any personally identifiable information (PII), including the Security Breach Notice Act, 9 V.S.A. § 2435, the Social Security Number Protection Act, 9 V.S.A. § 2440, the Document Safe Destruction Act, 9 V.S.A. § 2445 and 45 CFR 155.260. As used here, PII shall include any information, in any medium, including electronic, which can be used to distinguish or trace an individual’s identity, such as his/her name, social security number, biometric records, etc., either alone or when combined with any other personal or identifiable information that is linked or linkable to a specific person, such as date and place or birth, mother’s maiden name, etc.

Other Confidential Consumer Information: Party agrees to comply with the requirements of AHS Rule No. 08-048 concerning access to and uses of personal information relating to any beneficiary or recipient of goods, services or other forms of support. Party further agrees to comply with any applicable Vermont State Statute and other regulations respecting the right to individual privacy. Party shall ensure that all of its employees, subcontractors and other service providers performing services under this agreement understand and preserve the sensitive, confidential and non-public nature of information to which they may have access.

Data Breaches: Party shall report to AHS, through its Chief Information Officer (CIO), any impermissible use or disclosure that compromises the security, confidentiality or privacy of any form of protected personal information identified above within 24 hours of the discovery of the breach. Party shall in addition comply with any other data breach notification requirements required under federal or state law.

8. **Abuse and Neglect of Children and Vulnerable Adults:**

Abuse Registry. Party agrees not to employ any individual, to use any volunteer or other service provider, or to otherwise provide reimbursement to any individual who in the performance of services connected with this agreement provides care, custody, treatment, transportation, or supervision to children or to vulnerable adults if there has been a substantiation of abuse or neglect or exploitation involving that individual. Party is responsible for confirming as to each individual having such contact with children or vulnerable adults the non-existence of a substantiated allegation of abuse, neglect or exploitation by verifying that fact through (a) as to vulnerable adults, the Adult Abuse Registry maintained by the Department of Disabilities, Aging and Independent Living and (b) as to children, the Central Child Protection Registry (unless the Party holds a valid child care license or registration from the Division of Child Development, Department for Children and Families). See 33 V.S.A. §4919(a)(3) and 33 V.S.A. §6911(c)(3).

Reporting of Abuse, Neglect, or Exploitation. Consistent with provisions of 33 V.S.A. §4913(a) and §6903, Party and any of its agents or employees who, in the performance of services connected with this agreement, (a) is a caregiver or has any other contact with clients and (b) has reasonable cause to believe that a child or vulnerable adult has been abused or neglected as defined in Chapter 49 or abused, neglected, or exploited as defined in Chapter 69 of Title 33

V.S.A. shall: as to children, make a report containing the information required by 33 V.S.A. §4914 to the Commissioner of the Department for Children and Families within 24 hours; or, as to a vulnerable adult, make a report containing the information required by 33 V.S.A. §6904 to the Division of Licensing and Protection at the Department of Disabilities, Aging, and Independent Living within 48 hours. Party will ensure that its agents or employees receive training on the reporting of abuse or neglect to children and abuse, neglect or exploitation of vulnerable adults.

9. **Information Technology Systems:**

Computing and Communication: Party shall select, in consultation with the Agency of Human Services' Information Technology unit, one of the approved methods for secure access to the State's systems and data, if required. Approved methods are based on the type of work performed by the Party as part of this agreement. Options include, but are not limited to:

1. Party's provision of certified computing equipment, peripherals and mobile devices, on a separate Party's network with separate internet access. The Agency of Human Services' accounts may or may not be provided.
2. State supplied and managed equipment and accounts to access state applications and data, including State issued active directory accounts and application specific accounts, which follow the National Institutes of Standards and Technology (NIST) security and the Health Insurance Portability & Accountability Act (HIPAA) standards.

Intellectual Property/Work Product Ownership: All data, technical information, materials first gathered, originated, developed, prepared, or obtained as a condition of this agreement and used in the performance of this agreement -- including, but not limited to all reports, surveys, plans, charts, literature, brochures, mailings, recordings (video or audio), pictures, drawings, analyses, graphic representations, software computer programs and accompanying documentation and printouts, notes and memoranda, written procedures and documents, which are prepared for or obtained specifically for this agreement, or are a result of the services required under this grant -- shall be considered "work for hire" and remain the property of the State of Vermont, regardless of the state of completion unless otherwise specified in this agreement. Such items shall be delivered to the State of Vermont upon 30-days notice by the State. With respect to software computer programs and / or source codes first developed for the State, all the work shall be considered "work for hire," i.e., the State, not the Party (or subcontractor or sub-grantee), shall have full and complete ownership of all software computer programs, documentation and/or source codes developed.

Party shall not sell or copyright a work product or item produced under this agreement without explicit permission from the State of Vermont.

If Party is operating a system or application on behalf of the State of Vermont, Party shall not make information entered into the system or application available for uses by any other party than the State of Vermont, without prior authorization by the State. Nothing herein shall entitle the State to pre-existing Party's materials.

Party acknowledges and agrees that should this agreement be in support of the State's implementation of the Patient Protection and Affordable Care Act of 2010, Party is subject to the certain property rights provisions of the Code of Federal Regulations and a Grant from the Department of Health and Human Services, Centers for Medicare & Medicaid

Services. Such agreement will be subject to, and incorporates here by reference, 45 CFR 74.36, 45 CFR 92.34 and 45 CFR 95.617 governing rights to intangible property.

Security and Data Transfers: Party shall comply with all applicable State and Agency of Human Services' policies and standards, especially those related to privacy and security. The State will advise the Party of any new policies, procedures, or protocols developed during the term of this agreement as they are issued and will work with the Party to implement any required.

Party will ensure the physical and data security associated with computer equipment, including desktops, notebooks, and other portable devices, used in connection with this Agreement. Party will also assure that any media or mechanism used to store or transfer data to or from the State includes industry standard security mechanisms such as continually up-to-date malware protection and encryption. Party will make every reasonable effort to ensure media or data files transferred to the State are virus and spyware free. At the conclusion of this agreement and after successful delivery of the data to the State, Party shall securely delete data (including archival backups) from Party's equipment that contains individually identifiable records, in accordance with standards adopted by the Agency of Human Services.

Party, in the event of a data breach, shall comply with the terms of Section 6 above.

10. **Other Provisions:**

Environmental Tobacco Smoke. Public Law 103-227 (also known as the Pro-Children Act of 1994) and Vermont's Act 135 (2014) (An act relating to smoking in lodging establishments, hospitals, and child care facilities, and on State lands) restrict the use of tobacco products in certain settings. Party shall ensure that no person is permitted: (i) to use tobacco products or tobacco substitutes as defined in 7 V.S.A. § 1001 on the premises, both indoor and outdoor, of any licensed child care center or afterschool program at any time; (ii) to use tobacco products or tobacco substitutes on the premises, both indoor and in any outdoor area designated for child care, health or day care services, kindergarten, pre-kindergarten, elementary, or secondary education or library services; and (iii) to use tobacco products or tobacco substitutes on the premises of a licensed or registered family child care home while children are present and in care. Party will refrain from promoting the use of tobacco products for all clients and from making tobacco products available to minors.

Failure to comply with the provisions of the federal law may result in the imposition of a civil monetary penalty of up to \$1,000 for each violation and/or the imposition of an administrative compliance order on the responsible entity. The federal Pro-Children Act of 1994, however, does not apply to portions of facilities used for inpatient drug or alcohol treatment; service providers whose sole source of applicable federal funds is Medicare or Medicaid; or facilities where Women, Infants, & Children (WIC) coupons are redeemed.

2-1-1 Database: If Party provides health or human services within Vermont, or if Party provides such services near the Vermont border readily accessible to residents of Vermont, Party shall adhere to the "Inclusion/Exclusion" policy of Vermont's United Way/Vermont 211 (Vermont 211), and will provide to Vermont 211 relevant descriptive information regarding its agency, programs and/or contact information as well as accurate and up to date information to its database as requested. The "Inclusion/Exclusion" policy can be found at www.vermont211.org.

Voter Registration: When designated by the Secretary of State, Party agrees to become a voter registration agency as defined by 17 V.S.A. §2103 (41), and to comply with the requirements of state and federal law pertaining to such agencies.

Drug Free Workplace Act: Party will assure a drug-free workplace in accordance with 45 CFR Part 76.

Lobbying: No federal funds under this agreement may be used to influence or attempt to influence an officer or employee of any agency, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the awarding of any federal contract, continuation, renewal, amendments other than federal appropriated funds.

AHS ATT. F 12.31.16

8. **Appendix I: By striking the *Travel and Expense form* in the Base agreement, and as amended in Amendment #4 on page 8, and inserting in lieu thereof the following revised version:**

Appendix I – REQUIRED FORMS
Travel and Expense Form

Travel and Expense Form																					
Grantor/Contactor Name: Starting Location Address: Grant/Contract Number:		Invoice #: Invoice Date:																			
Travel Start Date	Travel End Date	Name of Traveler	Description (name of meeting, reason for travel, etc.)	Travel			Meal Expenses			Other Expenses (Receipts Required)											
				Starting Address	Destination Address	Miles	Amount	Breakfast	Lunch	Dinner	Lodging	Airfare	Training/Registration	Other	Total						
			State rate effective beginning 1/1/15: \$75/mile State rate effective beginning 1/1/16: \$4/mile State rate effective beginning 1/1/17: \$35/mile																		
TOTALS										0	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$

We the undersigned do hereby certify under that the reported information is accurate to the best of our knowledge and that all requests for services and expenses were incurred while performing work for the State of Vermont. The expenses I am requesting reimbursement for are in compliance with the State of Vermont Allowable Rates and Per Diems. **The State reserves the right to withhold payment if the State does not receive required documentation and receipts.**

Claimant's Signature

Date

Current State Reimbursement Rates: <http://www.vermont.gov/information/procurement/procurement/procurement/procurement>
 Bulletin 3.4: <http://www.vermont.gov/information/procurement/procurement/procurement/procurement>

This amendment consists of 65 pages. Except as modified by this amendment and any previous amendments, all provisions of this contract #26095 dated March 27, 2014 shall remain unchanged and in full force and effect.

BY THE STATE OF VERMONT:

BY THE CONTRACTOR:

CORY GUSTAFSON, COMMISSIONER DATE
NOB 1 SOUTH, 280 STATE DRIVE
WATERBURY, VT 05671
PHONE: 802-241-0246
EMAIL: CORY.GUSTAFSON@VERMONT.GOV

MICHAEL BAILIT, PRESIDENT DATE
56 PICKERING STREET
NEEDHAM, MA 02492
PHONE: 781-453-1166
EMAIL: MBAILIT@BAILIT-HEALTH.COM

Approved Task Orders Under the Agreement

Bailit Health Purchasing, LLC

Estimated Invoice Total for January 2015: \$25,223

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Consulting to DLTSS Work Group: ICRC work, research for work group, drafting PowerPoints and papers, planning calls, meeting participation	5 hours	Beth Waldman	\$1,008.00
Consulting to ACTT Project	20 hours	Beth Waldman	\$4,030.00
Consulting to Care Models and Care Management Work Group: research for work group, drafting and reviewing documents, planning calls, meeting participation	20 hours	Michael Bailit, Marge Houy, Christine Hughes, Michael Joseph	\$4,030.00
Consulting to Payment Models Work Group: participating in planning calls and in the monthly work group meeting	5 hours	Michael Bailit	\$1,195.00
Consulting to Quality and Performance Measurement Work Group: performing analysis for the work group staff, participating in planning calls, and participating in the monthly work group meeting	10 hours	Michael Bailit, Christine Hughes, Michael Joseph	\$2,015.00
TA Grantees Project: development of a mental health provider database	10 hours	Michael Bailit, Marge Houy, Michael Joseph, Megan Burns	\$2,015.00

Consulting to ACO SSP Operations Group: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	20 hours	Michael Bailit, Margaret Trinity	\$4,030.00
Organize and facilitate the ACO Project Team: preparing work group agendas and related materials, facilitating biweekly meetings, and following up on identified action steps	18 hours	Michael Bailit, Margaret Trinity	\$2,870.00
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

E-SIGNED by Michael Bailit
 on 2015-01-16 19:48:33 GMT

E-SIGNED by Georgia Maheras
 on 2015-01-16 20:27:10 GMT

E-SIGNED by Jessica Mendizabal
 on 2015-01-16 21:00:23 GMT

Bailit Health Purchasing, LLC

Estimated Invoice Total for February 2015: \$25,223

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Consulting to DLTSS Work Group: ICRC work, research for work group, drafting PowerPoints and papers, planning calls, meeting participation	5 hours	Beth Waldman	\$1,008.00
Consulting to ACTT Project	20 hours	Beth Waldman	\$4,030.00
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Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

E-SIGNED by Michael Bailit
 on 2015-02-19 21:06:41 GMT

E-SIGNED by Georgia Maheras
 on 2015-02-19 21:42:01 GMT

E-SIGNED by Jessica Mendizabal
 on 2015-02-19 21:50:28 GMT

Bailit Health Purchasing, LLC

Estimated Invoice Total for March 2015: \$25,223

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Consulting to DLTSS Work Group: ICRC work, research for work group, drafting PowerPoints and papers, planning calls, meeting participation	5 hours	Beth Waldman	\$1,008.00
Consulting to ACTT Project	20 hours	Beth Waldman	\$4,030.00
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Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	20 hours	Michael Bailit, Margaret Trinity	\$4,030.00
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Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

E-SIGNED by Michael Bailit
 on 2015-03-23 15:15:45 GMT

E-SIGNED by Jessica Mendizabal
 on 2015-03-23 16:58:26 GMT

E-SIGNED by Georgia Maheras
 on 2015-03-23 18:35:12 GMT

Bailit Health Purchasing, LLC

Estimated Invoice Total for April 2015: \$25,223

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Consulting to DLTSS Work Group: ICRC work, research for work group, drafting PowerPoints and papers, planning calls, meeting participation	5 hours	Beth Waldman	\$1,008.00
Consulting to ACTT Project	20 hours	Beth Waldman	\$4,030.00
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Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

E-SIGNED by Michael Bailit
 on 2015-04-21 02:38:36 GMT

E-SIGNED by Jessica Mendizabal
 on 2015-04-21 13:13:57 GMT

E-SIGNED by Georgia Maheras
 on 2015-04-21 12:57:27 GMT


Bailit Health Purchasing, LLC


Estimated Invoice Total for May 2015: \$25,223


Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Consulting to DLTSS Work Group: ICRC work, research for work group, drafting PowerPoints and papers, planning calls, meeting participation	5 hours	Beth Waldman	\$1,008.00
Consulting to ACTT Project	20 hours	Beth Waldman	\$4,030.00
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 e-Signed by Michael Bailit
 on 2016-12-19 14:15:49 GMT

 e-Signed by Georgia Maheras
 on 2016-12-19 14:16:28 GMT

 e-Signed by Karen Sinor
 on 2016-12-19 14:18:15 GMT

Bailit Health Purchasing, LLC

Estimated Invoice Total for June 2015: \$25,556

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Consulting to DLTSS Work Group: ICRC work, research for work group, drafting PowerPoints and papers, planning calls, meeting participation	5 hours	Beth Waldman	\$1,008.00
Consulting to ACTT Project	5 hours	Beth Waldman	\$1,008.00
Consulting to Care Models and Care Management Work Group: research for work group, drafting and reviewing documents, planning calls, meeting participation	20 hours	Michael Bailit, Marge Houy, Christine Hughes, Michael Joseph	\$4,030.00
Consulting to Payment Models Work Group: participating in planning calls and in the monthly work group meeting	5 hours	Michael Bailit	\$1,195.00
Consulting to Quality and Performance Measurement Work Group: performing analysis for the work group staff, participating in planning calls, and participating in the monthly work group meeting	10 hours	Michael Bailit, Christine Hughes, Michael Joseph	\$2,015.00
TA Grantees Project: development of a mental health provider database	5 hours	Michael Bailit, Marge Houy, Michael Joseph, Megan Burns	\$1,000.00

Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	40 hours	Michael Bailit, Margaret Trinity	\$8,060.00
Organize and facilitate the ACO Project Team: preparing work group agendas and related materials, facilitating biweekly meetings, and following up on identified action steps	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00
CCBHC Planning Grant: put together certification processes and develop payment methodologies	5 hours	Michael Bailit, Beth Waldman, Marge Houy	\$1,195.00
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00



E-SIGNED by Michael Bailit
on 2015-09-01 02:23:10 GMT

E-SIGNED by Georgia Maheras
on 2015-09-01 10:08:47 GMT

E-SIGNED by Jessica Mendizabal
on 2015-09-03 14:21:50 GMT

Bailit Health Purchasing, LLC

Estimated Invoice Total for September 2015: \$26,384

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Consulting to DLTSS Work Group: ICRC work, research for work group, drafting PowerPoints and papers, planning calls, meeting participation	5 hours	Beth Waldman	\$1,008.00
Consulting to ACTT Project	5 hours	Beth Waldman	\$1,008.00
Consulting to Care Models and Care Management Work Group: research for work group, drafting and reviewing documents, planning calls, meeting participation	10 hours	Michael Bailit, Marge Houy, Christine Hughes, Michael Joseph	\$2,015.00
Consulting to Payment Models Work Group: participating in planning calls and in the monthly work group meeting	5 hours	Michael Bailit	\$1,195.00
Consulting to Quality and Performance Measurement Work Group: performing analysis for the work group staff, participating in planning calls, and participating in the monthly work group meeting	10 hours	Michael Bailit, Christine Hughes, Michael Joseph	\$2,015.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related	80 hours	Michael Bailit, Margaret Trinity	\$12,090.00

materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps			
Organize and facilitate the ACO Project Team: preparing work group agendas and related materials, facilitating biweekly meetings, and following up on identified action steps	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00
Accountable Health Communities	10 hours	Michael Bailit, Megan Burns	\$2,015.00
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

E-SIGNED by Michael Bailit
 on 2015-09-29 01:25:24 GMT

E-SIGNED by Georgia Maheras
 on 2015-09-29 12:43:10 GMT

E-SIGNED by Jessica Mendizabal
 on 2015-09-29 16:47:22 GMT

Bailit Health Purchasing, LLC

Estimated Invoice Total for October 2015: \$27,392

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Consulting to DLTSS Work Group: ICRC work, research for work group, drafting PowerPoints and papers, planning calls, meeting participation	5 hours	Beth Waldman	\$1,008.00
Consulting to ACTT Project	5 hours	Beth Waldman	\$1,008.00
Consulting to Care Models and Care Management Work Group: research for work group, drafting and reviewing documents, planning calls, meeting participation	10 hours	Michael Bailit, Marge Houy, Christine Hughes, Michael Joseph	\$2,015.00
Consulting to Payment Models Work Group/Quality and Performance Measurement Group: participating in planning calls and in the monthly work group meeting	15 hours	Michael Bailit, Christine Hughes, Michael Joseph	\$3,210.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	60 hours	Michael Bailit, Margaret Trinity	\$9,068.00
Organize and facilitate	10 hours	Michael Bailit, Margaret	\$2,015.00

the ACO Project Team: preparing work group agendas and related materials, facilitating biweekly meetings, and following up on identified action steps		Trinity	
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00
Accountable Health Communities	30 hours	Michael Bailit, Erin Taylor	\$6,045.00
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

E-SIGNED by Julie Wasseman
 on 2016-01-07 15:59:33 GMT

E-SIGNED by Georgia Maheras
 on 2016-01-07 16:37:57 GMT

Nov

Bailit Health Purchasing, LLC

Estimated Invoice Total for November: \$28,400

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Care Delivery and Practice Transformation Work Group: Consulting to Care Models and Care Management and DLTSS Work Groups: research for work group, drafting and reviewing documents, planning calls, meeting participation	15 hours	Michael Bailit, Beth Waldman, Marge Houy, Michael Joseph	\$3,023.00
Payment Model Design and Implementation Work Group: Consulting to Payment Models Work Group/Quality, Population Health Workgroup and Performance Measurement Group: participating in planning calls and in the monthly work group meeting	15 hours	Michael Bailit, Michael Joseph	\$3,210.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	60 hours	Michael Bailit, Margaret Trinity	\$9,068.00
Organize and facilitate the ACO Project Team: preparing work group agendas and related materials, facilitating	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

biweekly meetings, and following up on identified action steps			
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00
Accountable Health Communities	45 hours	Michael Bailit, Erin Taylor, Megan Burns	\$8,061.00
Strategic Planning and Project Management Calls and Meetings: Internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

E-SIGNED by Julie Wasseman
 on 2016-01-07 15:55:07 GMT

E-SIGNED by Georgia Maheras
 on 2016-01-07 16:14:53 GMT

Bailit Health Purchasing, LLC # 26095

Estimated Invoice Total for December: \$28,400

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Care Delivery and Practice Transformation Work Group: Consulting to Care Models and Care Management and OLTSS Work Groups: research for work group, drafting and reviewing documents, planning calls, meeting participation	15 hours	Michael Bailit, Beth Waldman, Marge Houy, Michael Joseph	\$3,023.00
Payment Model Design and Implementation Work Group: Consulting to Payment Models Work Group/Quality, Population Health Workgroup and Performance Measurement Group: participating in planning calls and in the monthly work group meeting	15 hours	Michael Bailit, Michael Joseph	\$3,210.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	60 hours	Michael Bailit, Margaret Trinity	\$9,068.00
Organize and facilitate the ACO Project Team: preparing work group agendas and related materials, facilitating	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

biweekly meetings, and following up on identified action steps			
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00
Accountable Health Communities	45 hours	Michael Bailit, Erin Taylor, Megan Burns	\$8,061.00
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

Vendor Authorized Contact: Michael Bailit	Signature and Date:  February 16, 2016
VHCIP Director: Georgia Maheras	Signature and Date: E-SIGNED by Georgia Maheras on 2016-02-17 18:51:29 GMT
DVHA Contract Administrator Leah Korce	Signature and Date: E-SIGNED by Leah Korce on 2016-02-17 19:55:27 GMT

Bailit Health Purchasing, LLC #26095

Estimated Invoice Total for January 2016: \$28,400

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Care Delivery and Practice Transformation Work Group. Consulting to Care Models and Care Management and DL755 Work Groups: research for work group, drafting and reviewing documents, planning calls, meeting participation	15 hours	Michael Bailit, Beth Waldman, Marge Houy, Gabe Verzino	\$3,023.00
Payment Model Design and Implementation Work Group: Consulting to Payment Models Work Group/Quality, Population Health Workgroup and Performance Measurement Group. participating in planning calls and in the monthly work group meeting	15 hours	Michael Bailit, Gabe Verzino	\$3,210.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	60 hours	Michael Bailit, Margaret Trinity	\$9,068.00
Organize and facilitate the ACO Project Team, preparing work group agendas and related materials, facilitating	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

biweekly meetings, and following up on identified action steps			
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00
Accountable Health Communities	45 hours	Michael Bailit, Erin Taylor, Megan Burns	\$8,061.00
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

Vendor Authorized Contact: Michael Bailit	Signature and Date:  February 16, 2016
VHCIP Director: Georgia Maheras	Signature and Date: E-SIGNED by Georgia Maheras on 2016-02-17 19:43:18 GMT
DVHA Contract Administrator: Leah Korce	Signature and Date: E-SIGNED by Leah Korce on 2016-02-17 19:43:46 GMT

2016

Bailit Health Purchasing, LLC #26095

Estimated Invoice Total for February: \$28,962

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Care Delivery and Practice Transformation Work Group: Consulting to Care Models and Care Management and DLTSS Work Groups: research for work group, drafting and reviewing documents, planning calls, meeting participation	15 hours	Michael Bailit, Marge Houv	\$3,023.00
Payment Model Design and Implementation Work Group: Consulting to Payment Models Work Group/Quality, Population Health Workgroup and Performance Measurement Group: participating in planning calls and in the monthly work group meeting	15 hours	Michael Bailit	\$3,210.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	60 hours	Michael Bailit, Margaret Trinity	\$9,068.00
Organize and facilitate the ACO Project Team preparing work group agendas and related materials, facilitating	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

biweekly meetings, and following up on identified action steps			
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	15 hours	Michael Bailit, Margaret Trinity	\$3,210.00
Accountable Health Communities	6 hours	Michael Bailit, Erin Taylor	\$1,008.00
APM Regulatory Planning	30 hours	Michael Bailit, Mary Beth Dyer, Erin Taylor	\$6,420.00
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

Vendor Authorized Contact: Michael Bailit	Signature and Date:  February 16, 2016
VHCIP Director: Georgia Maheras	Signature and Date: E-SIGNED by Georgia Maheras on 2016-02-17 19:50:47 GMT
DVHA Contract Administrator: Leah Korce	Signature and Date: E-SIGNED by Leah Korce on 2016-02-17 19:51:49 GMT


Bailit Health Purchasing, LLC #26095

Estimated Invoice Total for March: \$28,962

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Care Delivery and Practice Transformation Work Group: Consulting to Care Models and Care Management and DLTSS Work Groups: research for work group, drafting and reviewing documents, planning calls, meeting participation	15 hours	Michael Bailit, Marge Houy	\$3,023.00
Payment Model Design and Implementation Work Group: Consulting to Payment Models Work Group/Quality, Population Health Workgroup and Performance Measurement Group: participating in planning calls and in the monthly work group meeting	15 hours	Michael Bailit	\$3,210.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	60 hours	Michael Bailit, Margaret Trinity	\$9,068.00
Organize and facilitate the ACO Project Team: preparing work group agendas and related materials, facilitating	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

biweekly meetings, and following up on identified action steps			
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	15 hours	Michael Bailit, Margaret Trinity	\$3,210.00
Accountable Health Communities	6 hours	Michael Bailit, Erin Taylor	\$1,008.00
APM Regulatory Planning	30 hours	Michael Bailit, Mary Beth Dyer, Erin Taylor	\$6,420.00
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

Vendor Authorized Contact: Michael Bailit	Signature and Date:  March 13, 2016
VHCIP Director: Georgia Maheras	Signature and Date: E-SIGNED by Georgia Maheras on 2016-03-16 15:05:59 GMT
DVHA Contract Administrator: Leah Korce	Signature and Date: E-SIGNED by Leah Korce on 2016-03-16 15:09:03 GMT

Bailit Health Purchasing, LLC #26095

Estimated Invoice Total for April: \$28,962

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Care Delivery and Practice Transformation Work Group: Consulting to Care Models and Care Management and DLTSS Work Groups: research for work group, drafting and reviewing documents, planning calls, meeting participation	15 hours	Michael Bailit, Marge Houy	\$3,023.00
Payment Model Design and Implementation Work Group: Consulting to Payment Models Work Group/Quality, Population Health Workgroup and Performance Measurement Group: participating in planning calls and in the monthly work group meeting	15 hours	Michael Bailit	\$3,210.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	60 hours	Michael Bailit, Margaret Trinity	\$9,068.00
Organize and facilitate the ACO Project Team: preparing work group agendas and related materials, facilitating	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

biweekly meetings, and following up on identified action steps			
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	15 hours	Michael Bailit, Margaret Trinity	\$3,210.00
Accountable Health Communities	6 hours	Michael Bailit, Erin Taylor	\$1,008.00
APM Regulatory Planning	30 hours	Michael Bailit, Mary Beth Dyer, Erin Taylor	\$6,420.00
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

Vendor Authorized Contact: Michael Bailit	Signature and Date:  April 20, 2016
VHCIP Director: Georgia Maheras	Signature and Date: E-SIGNED by Georgia Maheras on 2016-04-21 19:56:22 GMT
DVHA Contract Administrator: Leah Korce	Signature and Date: E-SIGNED by Karen Sinor on 2016-04-21 19:58:01 GMT

Bailit Health Purchasing, LLC #26095

Estimated Invoice Total for May: \$28,962

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Care Delivery and Practice Transformation Work Group: Consulting to Care Models and Care Management and DLSS Work Groups: research for work group, drafting and reviewing documents, planning calls, meeting participation	15 hours	Michael Bailit, Marge Houy	\$3,023.00
Payment Model Design and Implementation Work Group: Consulting to Payment Models Work Group/Quality, Population Health Workgroup and Performance Measurement Group: participating in planning calls and in the monthly work group meeting	15 hours	Michael Bailit	\$3,210.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	60 hours	Michael Bailit, Margaret Trinity	\$9,068.00
Organize and facilitate the ACO Project Team:	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

preparing work group agendas and related materials, facilitating biweekly meetings, and following up on identified action steps			
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	15 hours	Michael Bailit, Margaret Trinity, Deepti Kanneganti	\$3,210.00
Accountable Health Communities	6 hours	Michael Bailit, Erin Taylor	\$1,008.00
APM Regulatory Planning	30 hours	Michael Bailit, Mary Beth Dyer, Erin Taylor	\$6,420.00
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

Vendor Authorized Contact: Michael Bailit 	Signature and Date:  5-18-16
Health Care Project Director: Alicia Cooper	Signature and Date:  e-Signed by Alicia Cooper on 2016-05-19 18:11:34 GMT
DVHA Contract Administrator: Karen Sinor	Signature and Date:  e-Signed by Karen Sinor on 2016-05-19 19:12:15 GMT

Bailit Health Purchasing, LLC #26095

Estimated Invoice Total for June: \$28,962

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Care Delivery and Practice Transformation Work Group: Consulting to Care Models and Care Management and DLTSS Work Groups: research for work group, drafting and reviewing documents, planning calls, meeting participation	15 hours	Michael Bailit, Marge Howy	\$3,023.00
Payment Model Design and Implementation Work Group: Consulting to Payment Models Work Group/Quality, Population Health Workgroup and Performance Measurement Group, participating in planning calls and in the monthly work group meeting	15 hours	Michael Bailit	\$3,210.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	60 hours	Michael Bailit, Margaret Trinity	\$9,068.00
Organize and facilitate the ACO Project Team: preparing work group agendas and related materials, facilitating	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

biweekly meetings, and following up on identified action steps			
Analytics Contractor preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing and following up on identified action steps	15 hours	Michael Bailit, Margaret Trinity, Deepti Kanneganti	\$3,210.00
Accountable Health Communities	6 hours	Michael Bailit, Erin Taylor	\$1,008.00
APM Regulatory Planning	30 hours	Michael Bailit, Mary Beth Poyer, Erin Taylor	\$6,420.00
Strategic Planning and Project Management Calls and Meetings internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

Vendor Authorized Contact: Michael Bailit	Signature and Date:  May 30 2016
Vendor Authorized Contact: Health Care Project Director Georgia Mohrman Alicia Cooper	Signature and Date:  e-Signed by Alicia Cooper on 2018-06-13 17:34:25 GMT
DVHA Contract Administrator: Karen Sinor	Signature and Date:  e-Signed by Karen Sinor on 2018-06-13 17:44:33 GMT

Bailit Health Purchasing, LLC #26095

Estimated Invoice Total for July: \$27,509

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Care Delivery and Practice Transformation Work Group: Consulting to Care Models and Care Management and DLTSS Work Groups: research for work group, drafting and reviewing documents, planning calls, meeting participation	10 hours	Michael Bailit	\$2,390.00
Payment Model Design and Implementation Work Group: Consulting to Payment Models Work Group/Quality, Population Health Workgroup and Performance Measurement Group: participating in planning calls and in the monthly work group meeting	10 hours	Michael Bailit	\$2,390.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	60 hours	Michael Bailit, Margaret Trinity	\$9,068.00
Organize and facilitate the ACO Project Team: preparing work group agendas and related materials, facilitating	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

biweekly meetings, and following up on identified action steps			
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	15 hours	Michael Bailit, Margaret Trinity, Deepti Kanneganti	\$3,210.00
Accountable Health Communities	6 hours	Michael Bailit, Erin Taylor	\$1,008.00
APM Regulatory Planning	30 hours	Michael Bailit, Mary Beth Dyer, Erin Taylor	\$6,420.00
Strategic Planning and Project Management Calls and Meetings: Internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

Vendor Authorized Contact: Michael Bailit	Signature and Date:  July 13, 2016
Healthcare Project Director: Alicia Cooper	Signature and Date: e-Signed by Alicia Cooper on 2016-07-22 20:10:58 GMT
DVHA Contract Administrator: Karen Sinor	Signature and Date: e-Signed by Leah Korce on 2016-07-22 20:11:28 GMT

Bailit Health Purchasing, LLC #26095

Estimated Invoice Total for August: \$20,960

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Quality Measures Alignment: Consulting to the State regarding the Act 112 study	10 hours	Michael Bailit, Margaret Trinity, Deepti Kanneganti (Consultant 1)	\$2,390.00
Payment Model Design and Implementation Work Group: Consulting to Payment Models Work Group/Quality, Population Health Workgroup and Performance Measurement Group: participating in planning calls and in the monthly work group meeting	10 hours	Michael Bailit	\$2,390.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	30 hours	Michael Bailit, Margaret Trinity	\$4,534.00
Organize and facilitate the ACO Project Team: preparing work group agendas and related materials, facilitating biweekly meetings, and	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

following up on identified action steps			
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	13 hours	Michael Bailit, Margaret Trinity, Deepti Kanneganti (Consultant 1)	\$3,210.00
APM Regulatory Planning	30 hours	Michael Bailit, Mary Beth Over, Erin Taylor	\$6,420.00
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

Vendor Authorized Contact: Michael Bailit	Signature and Date:  August 10, 2016
Healthcare Project Director: Alicia Cooper	Signature and Date:  e-Signed by Alicia Cooper on 2016-08-12 18:51:28 GMT
DVHA Contract Administrator: Karen Sinor	Signature and Date:  e-Signed by Karen Sinor on 2016-08-15 11:59:15 GMT

Bailit Health Purchasing, LLC #26095

Estimated Invoice Total for September: \$15,779

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Care Delivery and Practice Transformation Work Group: Consulting to Care Models and Care Management and DLTSS Work Groups: research for work group, drafting and reviewing documents, planning calls, meeting participation	0 hours	Michael Bailit	\$0
Payment Model Design and Implementation Work Group: Consulting to Payment Models Work Group/Quality, Population Health Workgroup and Performance Measurement Group: participating in planning calls and in the monthly work group meeting	2 hours	Michael Bailit	\$478.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	60 hours	Michael Bailit, Margaret Trinity	\$9,068.00
Organize and facilitate the ACO Project Team: preparing work group agendas and related materials, facilitating	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

biweekly meetings, and following up on identified action steps			
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	15 hours	Michael Bailit, Margaret Trinity, Deepti Kanneganti	\$3,210.00
Accountable Health Communities	0 hours	Michael Bailit, Erin Taylor	\$0
APM Regulatory Planning	0 hours	Michael Bailit, Mary Beth Dyer, Erin Taylor	\$0
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with UMLB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,000.00

Vendor Authorized Contact: Michael Bailit	Signature and Date:  September 9, 2016
Healthcare Project Director: Alicia Cooper	Signature and Date:  e-Signed by Alicia Cooper on 2016-09-13 14:31:53 GMT
DVHA Contract Administrator: Karen Sinor	Signature and Date:  e-Signed by Karen Sinor on 2016-09-13 14:32:54 GMT

Bailit Health Purchasing, LLC #26095

Estimated Invoice Total for October: \$15,779

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Care Delivery and Practice Transformation Work Group: Consulting to Care Models and Care Management and DLTSS Work Groups: research for work group, drafting and reviewing documents, planning calls, meeting participation	0 hours	Michael Bailit	\$0
Payment Model Design and Implementation Work Group: Consulting to Payment Models Work Group/Quality, Population Health Workgroup and Performance Measurement Group: participating in planning calls and in the monthly work group meeting	2 hours	Michael Bailit	\$478.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	60 hours	Michael Bailit, Margaret Trinity	\$9,068.00
Organize and facilitate the ACO Project Team: preparing work group agendas and related materials, facilitating	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

biweekly meetings, and following up on identified action steps			
Analytics Contractor: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	15 hours	Michael Bailit, Margaret Trinity, Deepti Kanneganti	\$3,210.00
Accountable Health Communities	0 hours	Michael Bailit, Erin Taylor	\$0
APM Regulatory Planning	0 hours	Michael Bailit, Mary Beth Dyer, Erin Taylor	\$0
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

Vendor Authorized Contact: Michael Bailit	Signature and Date:  October 17, 2016
Healthcare Project Director: Alicia Cooper	Signature and Date:  e-Signed by Alicia Cooper on 2016-10-14 12:30:19 GMT
DVHA Contract Administrator: Karen Sinor	Signature and Date:  e-Signed by Karen Sinor on 2016-10-14 13:47:38 GMT

Bailit Health Purchasing, LLC #26095

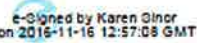
Estimated Invoice Total for November: \$18,621

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Care Delivery and Practice Transformation Work Group: Consulting to Care Models and Care Management and DLTSS Work Groups: research for work group, drafting and reviewing documents, planning calls, meeting participation	0 hours		\$0
Payment Model Design and Implementation Work Group: Consulting to Payment Models Work Group/Quality, Population Health Workgroup and Performance Measurement Group: participating in planning calls and in the monthly work group meeting	2 hours	Michael Bailit	\$478.00
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	20 hours	Michael Bailit, Margaret Trlnity	\$4,032.00
Organize and facilitate the ACO Project Team: preparing work group agendas and related materials, facilitating	10 hours	Michael Bailit, Margaret Trlnity	\$2,015.00

bisweekly meetings, and following up on identified action steps			
Analytics Contractor: preparing work group agendas and related materials, facilitating bisweekly meetings, summarizing meetings in writing, and following up on identified action steps	25 hours	Michael Bailit, Margaret Trinity, Deepthi Kanneganti, Christine Hughes	\$5,040.00
Accountable Health Communities	0 hours		\$0
APM Regulatory Planning	0 hours		\$0
Quality Measure Alignment: support Medicaid Pathway Measures Work Group and research and draft Act 112 legislative report	30 hours	Michael Bailit, Margaret Trinity, Deepthi Kanneganti	\$6,048.00
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

Vendor Authorized Contact: Michael Bailit	Signature and Date:  November 13 2016
Healthcare Project Director: Alicia Cooper	Signature and Date:  e-Signed by Alicia Cooper on 2016-11-15 18:21:16 GMT

DVHA Contract Administrator: Karen Sidor	Signature and Date:  e-Signed by Karen Sidor on 2016-11-16 12:57:08 GMT
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Bailit Health Purchasing, LLC #26095

Estimated Invoice Total for December: \$18,143

Monthly Tasks:

Task	Estimated Hours	Anticipated Personnel	Total cost for task
Care Delivery and Practice Transformation Work Group: Consulting to Care Models and Care Management and DLTSS Work Groups: research for work group, drafting and reviewing documents, planning calls, meeting participation	0 hours		\$0
Payment Model Design and Implementation Work Group: Consulting to Payment Models Work Group/Quality, Population Health Workgroup and Performance Measurement Group: participating in planning calls and in the monthly work group meeting	0 hours		\$0
Consulting to ACO SSP Operations Group and ACO Operations Group Payment Subcommittee: preparing work group agendas and related materials, facilitating biweekly meetings, summarizing meetings in writing, and following up on identified action steps	20 hours	Michael Bailit, Margaret Trinity	\$4,032.00
Organize and facilitate the ACO Project Team: preparing work group agendas and related materials, facilitating	10 hours	Michael Bailit, Margaret Trinity	\$2,015.00

biweekly meetings, and following up on identified action steps			
Analytics Contractor: preparing work group agendas and related materials, participating in biweekly meetings, planning and preparing for January 2017 Data Summit	25 hours	Michael Bailit, Margaret Trinity, Deepti Kanneganti, Christine Hughes	\$5,040.00
Accountable Health Communities	0 hours		\$0
APM Regulatory Planning	0 hours		\$0
Quality Measure Alignment: support Medicaid Pathway Measures Work Group and finalize draft Act 112 legislative report	30 hours	Michael Bailit, Margaret Trinity, Deepti Kanneganti	\$6,048.00
Strategic Planning and Project Management Calls and Meetings: internal team meetings to manage support activities and ad hoc strategic planning meetings with GMCB and DVHA personnel	5 hours	Michael Bailit, Margaret Trinity	\$1,008.00

Vendor Authorized Contact: Michael Bailit	Signature and Date:  December 7, 2016
Healthcare Project Director: Alicia Cooper	Signature and Date: e-Signed by Alicia Cooper on 2016-12-08 14:21:47 GMT
DVHA Contract Administrator: Karen Sinor	Signature and Date: e-Signed by Karen Sinor on 2016-12-08 14:22:23 GMT